



PRIVATE CAPITAL CONFERENCE

– A Premier IPAA Event –

**January 23, 2025**

THE POST OAK  
AT UPTOWN HOUSTON

**CAPITAL MARKETS COMMITTEE CHAIR | JOAQUIN ANDERSON**  
Managing Director - Structured Products, BP Energy Company

## AGENDA

### **8:30 AM - 8:45 AM** **WELCOME TO PCC**

Joaquin Anderson - CAPITAL MARKETS CHAIR  
Managing Director - Structured Products, BP Energy Company

Callie Hamilton - PRIVATE CAPITAL CONFERENCE CHAIR  
Managing Director - Real Assets - Energy, PGIM Private Capital

General Sessions- BROUGHT TO YOU BY PRESENTING SPONSOR  
OPPORTUNE, LLP

### **8:45 AM- 9:25 AM** **Welcome from IPAA Chairman - Mike Hillebrand**

### **IPAA VIEW FROM WASHINGTON DC**

Regulatory, legislative and political issues will have a significant impact on American oil and natural gas producers in 2025. Dan Naatz, IPAA's Chief Operating Officer will provide an overview of the issues confronting the new Trump Administration and Congress that will affect producers and energy production in the coming year.

SPEAKER  
Dan Naatz, Chief Operating Officer & EVP, IPAA

### **9:30 AM - 10:30 AM** **DRIVING SUCCESS: COMPANIES EFFECTIVELY RAISING CAPITAL AND EXECUTING EXITS – Sponsored by Latham and Watkins**

MODERATOR  
Justin Stolte, Partner, Latham & Watkins

Hear from executives at the helm of the upstream operators finding a way to get meaningful transactions done and creating shareholder value in the current energy landscape.

SPEAKERS  
Robert Anderson, CEO, Petro Peak Energy  
Adam Waterous, Managing Partner & CEO, Waterous Energy Fund  
Scott Germann, Co-CEO, Ridge Runner Resources II, LLC  
Shalin Shah, Partner, Wincoram Asset Management

### **10:30 AM - 10:50 AM - BREAK**



CONFERENCE CHAIR

**CALLIE HAMILTON**

Managing Director,  
Real Assets - Energy,  
PGIM Private Capital

## **10:50 AM - 11:50 AM**

### **THE STATE OF TRADITIONAL PRIVATE EQUITY – Sponsored by Kirkland & Ellis LLP**

#### **MODERATOR**

Adam Larson, Partner, Kirkland & Ellis LLP

Comprised of key decision makers for several of the top private equity sponsors in the E&P space, this panel will cover such topics as what types of opportunities sponsors are looking to exploit and how teams can get PE backing today.

#### **SPEAKERS**

George Purgason, Director, EnCap Investments

Jack Foster, Managing Director, Kayne Anderson

Kevin Pohler, Managing Director, Pearl Energy Investments

Kevin Goodman, Managing Director, Carnelian Energy Capital

## **12:00 AM - 1:30 PM - LUNCHEON – Sponsored by Baker Botts**

#### **INTRODUCTION**

Shad Sumrow, Partner, Baker Botts

#### **LUNCHEON KEYNOTE**

In the keynote event of the day, IPAA past Chairman, Steve Pruett, will conduct a “fireside chat” with a woman at the heart of the constantly evolving landscape of institutional appetite for the energy industry, Carolyn Hansard, Managing Director of the Energy, Natural Resources & Infrastructure group for the Teachers Retirement System (TRS).

## **1:40 PM - 2:35 PM**

### **A BANKER’S PERSPECTIVE ON HOW TO GET DEALS DONE IN TODAY’S MARKET – Sponsored by Haynes and Boone**

#### **MODERATOR**

Ellen Conley, Partner, Haynes and Boone LLP

This session brings together both traditional commercial bankers and leading investment bankers/advisors to discuss observations on the energy M&A market and capital availability.

#### **SPEAKERS**

JP Hanson, Managing Director, Houlihan Lokey

Charles Meyer, Senior Vice President, Technical Head, Stephens, Inc.

Greg Suellentrop, Managing Director, Evercore

Mari Salazar, Senior Vice President & Regional Manager, BOK Financial

## **2:35 PM - 2:50 PM - BREAK**

## **2:50 PM - 3:45 PM - ALTERNATIVE DEBT PROVIDERS – Sponsored by Sidley Austin LLP**

### **MODERATOR**

Daniel F. Allison, Partner, Sidley Austin LLP

This panel will provide insight on how capital providers are refining their offerings to meet the needs of the industry including a discussion on the evolving competitiveness of the energy lending space.

### **SPEAKERS**

Jeannie Powers, Managing Director and Head of Domestic Traditional Energy, EIG Global Energy Partners

Ajay Jegadeesan, Senior Advisor - Energy, Oaktree Capital Management

Dan Powell Shea, Managing Director, Fortress Investment Group

Zack Winegrad, Partner, Sixth Street

## **3:45 PM - 4:00 PM - BREAK**

## **4:00 PM - 5:00 PM**

### **FAMILY OFFICES AND INTERNATIONAL EQUITY: THE HOTTEST TRENDS IN ENERGY INVESTING – Sponsored by Akin Gump Strauss Hauer & Feld LLP**

### **MODERATOR**

Wesley P Williams, Partner, Akin Gump Strauss Hauer & Feld LLP

Hear from individuals at the forefront of the significant emerging sources of capital for the North American upstream space, family offices and international debt/equity providers.

### **SPEAKERS**

Jack Collins, CEO, INEOS Energy US Onshore

Keith Behrens, Managing Director, Head of the Energy Group, Stephens, Inc.

William H. Goodwin, Managing Partner, Esperanza Capital Partners

Wellford Tabor, Managing Director, HF Capital

## **5:00 PM - 6:30 PM**

### **RECEPTION**

**Contact Beth Stockner  
(276) 608-8224  
bstockner@ipaa.org  
to sponsor future  
Independent Petroleum  
Association of America Events**



[www.ipaa.org/events](http://www.ipaa.org/events)



PRIVATE CAPITAL CONFERENCE

– A Premier IPAA Event –

## DIAMOND



KIRKLAND & ELLIS



## PLATINUM

Akin®

BAKER BOTTS

LATHAM & WATKINS LLP

HAYNES BOONE

SIDLEY

## GOLD



PGIM PRIVATE CAPITAL

## SILVER

Energy  
Advisors  
Group



## BRONZE

## MEDIA

AmegyBank®

W  
WINCORAM  
ASSET MANAGEMENT



Oil and Gas  
Investor  
A HART ENERGY COMPANY

World Oil®