

95th IPAA Annual Meeting

Looking to the Future, Building on the Past

THE BOCA RATON RESORT, BOCA RATON, FL



Building on the Past

2024 marks the 95th Anniversary of IPAA. This year we will build on the past with the return of the **Annual Prayer Breakfast** and **Chief Roughneck Awards**!

Breakfast and Chief Roughneck Awards!



Looking to the Future

Join us to hear from national leaders, innovators and experts as we look to the future.



Network, Connect and Enjoy!

Come early, play a round of golf, enjoy the beach, pools or lazy river. Join us as we experience the 5 star hospitality of the historic Boca Raton Resort.



www.ipaa.org/events/annual-meeting-2024/

Thank you premier sponsors!



BakerHostetler





OCTOBER 28-29

WELCOME LETTER

MEETING AGENDA



Event Highlights:

- **Return of Annual Prayer Breakfast Featuring Greg Vaughn**
- **Return of the Chief Roughneck award**
- **Oil and Gas Industry Then and Now**
- **Artificial Intelligence**
- **Networking and More!**

IPAA Annual Meeting

Looking to the Future, Building on the Past

Welcome to Boca Raton!

Dear Members,

Welcome to the IPAA 95th Anniversary meeting. IPAA has served independents for nearly a century now, as we were founded in June of 1929. I've been with IPAA for almost 30 of those years, so I've had the honor of getting to know many of you – I've seen many successes in your businesses and how you have handled challenging times. I look forward to visiting with you this week as we "Look to the Future and Build on the Past."

Our sessions, awards and special events will highlight our industry's hardworking, entrepreneurial, optimistic and patriotic spirit. You, America's independent oil and natural gas producers and the service companies that support them, are the risk takers, and because you and your predecessors have taken these risks, you've accomplished so much.

What you have achieved with production has contributed significantly to the health of America's economy and national security.

Through all the chaos, there is a constant: independent oil and natural gas producers consistently innovate to meet the energy needs of the American people and our allies.

I'm grateful to represent the Independent Petroleum Association of America and every one of its members and partners.

No matter the result of the elections next week, we have our work cut out for us next year. Tax policy, including the expiration of provisions in the 2017 Tax Cuts and Jobs Act, will be front and center. But as we have for 95 years, IPAA will be telling the story of our members, educating legislators and their staff about how the critical business of upstream oil and natural gas production works.

This week our speakers and sessions will highlight the industry challenges ahead and share the current lay of the land. Our board, committees and staff have assembled a great lineup and I'm looking forward to hearing from experts on the use artificial intelligence, the impact of mergers and acquisitions, trends in capital access, outlook for regulations and legislation in 2025, and more.

IPAA Annual Meeting

Looking to the Future, Building on the Past



OCTOBER 28-29

WELCOME LETTER

MEETING AGENDA

I'm especially excited for the return of The Chief Roughneck Award – at our Membership Luncheon on Tuesday we'll recognize the lifetime achievement of one of our longtime members. It should be an insightful and celebratory few days, and I'm grateful to have you join us.

As always, please don't hesitate to contact me if you have questions about your association, whether it's here this week in Florida or when you're back at your office. We appreciate your feedback – your involvement makes us stronger. Thank you for your continued support.

Sincerely,

Jeff Eshelman
President and Chief Executive Officer

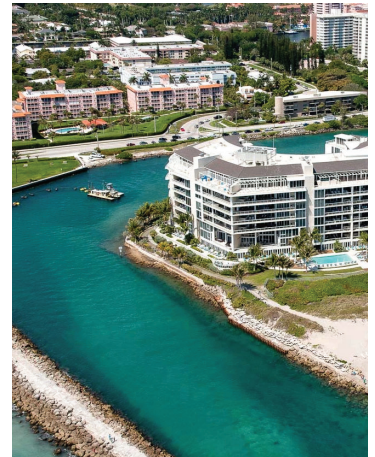
Resort Information

Reservations:

- Reservations for meals are highly suggested for non-event meals.
- Monday Reception is hor d'oeuvres only. Make your dinner reservations as soon as possible.
- Please note restaurant times change with the seasons.
Vanessa Meléndez, Senior Private Event Manager
Mobile: (561) 607-8983

Dress Code:

- The Boca Raton Resort does have a dress code. For most events dress will be Resort Casual. Evening events and most onsite restaurants will be Resort Elegant. Please note that Resort Elegant is required for some select on-site restaurants.
- Please see <https://www.thebocaraton.com/faq/> for more information on dress.



OCTOBER 26-28

MEETING AGENDA



**Featured Speaker
Greg Vaughn**

This year's Prayer Breakfast will see the return of featured speaker, author, and Emmy Award winning producer, Greg Vaughn.

Mr. Vaughn who graced our meeting in 2008, is the Founder of Grace Ministries. For 50 years he has been a leader in the production and distribution of Christian films and video resources. He is the winner of 2 Television Emmy's for his series In Search of the Heroes. During these many years his company has worked directly with over 80,000 local churches, schools, and libraries.

Annual Meeting Agenda

October 26-27

Golf, beach and family fun (scheduled on your own)

October 28

9:00 AM - 4:00 PM Registration Addison Pre-Assembly

9:30 AM - 10:30 AM State Association Breakfast Estate Salon I
Breakfast meeting for State and Regional association leadership and their staff.

10:45 AM - 11:30 AM Morning Committee Meeting Estate Salon I
-Environment and Safety Committee

12:30 PM- 1:00 PM Coffee Break Addison Pre-Assembly

1:00 PM - 2:00 PM Board/Member Meeting Addison Ballroom
Meeting of the IPAA Board of Directors. This meeting will be open to IPAA members only. The board reserves the right to move into a closed meeting if the need arises. No unofficial recordings allowed.

2:30 PM - 3:30 PM Afternoon Committee Meetings
- Wildcatters PAC Estate Salon I
- Membership Committee Estate Salon II

3:30 PM- 4:30 PM Tax Committee Meeting Estate Salon I

6:00 PM - 7:00 PM Welcome Reception Cloister Garden
Please join us at our Boca Raton- style welcome reception featuring entertainment, delicious hors d'oeuvres, beautiful tropical views and networking.

Sponsored by:



October 29

7:00 AM - 2:30 PM Registration Addison Pre-Assembly

7:30 AM - 8:45 AM Annual Prayer Breakfast Estate Ballroom
Return of the Annual Prayer Breakfast, Featuring Emmy Award-Winning Producer Greg Vaughn. All registered attendees welcome!

IPAA Annual Meeting

Looking to the Future, Building on the Past



OCTOBER 29

MEETING AGENDA

October 29

General Sessions in Addison Ballroom unless otherwise noted

9:00 AM- 9:30 AM **Welcome & Introduction of the Board**
IPAA Chairman Steve Pruett
IPAA President and CEO Jeff Eshelman

9:35 AM- 10:30 AM **"Oil Industry Then & Now"**

Moderator: Mallori Miller Vice President of Government Relations IPAA	Speakers: Cye Wagner, Exploration and Executive Management, Cooper Oil and Gas, Inc Ron Neal, Co-Founder and Co-Owner Houston Energy, L.P
--	--

This panel will touch on the rich history of our industry and discuss the new and current trends within our companies, culture, and technologies. This session will be celebrating the 95 years of our organization.

10:30 AM - 10:45 AM **Refreshment Break** **Addison Pre-Assembly**

10:45 AM - 11:45 AM **Where Can Producers Go for Capital in 2025?
And What Outside Forces Are Having an Impact?**

Moderator: Steve Pruett President & CEO Elevation Resources	Speakers: Matthew Brogdon, Senior Managing Director Cantor Fitzgerald & Co. Keith Behrens, Managing Director & Group Head Energy Investment Banking Group, Stephens Inc. Daniel Shea, Managing Director Fortress Investment Group
---	--

Hosted by the IPAA Capital Markets Committee, this panel will address diverse capital sources from international investments to family office funding. Private equity availability has been reduced in the number of firms and firm size. What new sources are out there, and how do independents connect with them? What role has company M&A and consolidation played in investors' appetite? Does the regulatory and legislative environment dissuade investors from committing capital to the upstream and midstream industry? And is ESG still an impediment for investment in E&Ps? Consider this panel as a preview of the valuable insights that will be shared at IPAA's upcoming Private Capital Conference which will take place on January 23 in Houston.



All day coffee
Sponsored by:



Meeting Wi-Fi
Access:

Network Name:

TBR_MEETING

Passcode: IPAA2024

OCTOBER 29

MEETING AGENDA



Return of the Chief Roughneck

From 1955 to 2019, the Chief Roughneck award recognized one individual whose accomplishments and character represented the highest ideals of the US oil and natural gas industry.

This year in 2024, we're excited to bring the award back to recognize an industry leader, and we aim to continue to recognize the achievements of our colleagues at future IPAA annual meetings for years to come.

Sponsored by:



United States Steel

11:45 AM - 1:00 PM Membership Luncheon **Estate Ballroom**
Return of the Annual Membership Luncheon and Chief Roughneck award. All registered attendees welcome!

1:10 PM - 2:05 PM **Learnings From the First Wave of Energy M&A and Where Do We See the Market Moving in Wave Two**
- Sponsored by FTI Consulting

Moderator:
Pat Tucker, Senior Managing Director, Head of M&A and Activism, Americas, FTI Consulting

Speakers:
Paul Perea, Partner Perella Weinberg

Sean Wheeler, Partner Kirkland & Ellis

Matthew Reilly, Partner Kirkland & Ellis

Join leading experts in energy M&A for a panel to discuss the wave of consolidation that has impacted the energy sector, key lessons learned from the first wave of dealmaking across both the Street and the Hill, and what potential residual impacts the first wave of consolidation may imply for the future of dealmaking in the space. The panel will be led by Pat Tucker, FTI Consulting's Head of M&A and Activism Defense, Americas, with additional input from investment banking expert Paul Perea from Perella Weinberg, and corporate and antitrust practitioners Sean Wheeler and Matt Reilly, respectively, from Kirkland & Ellis.

2:10 PM - 3:00 PM **A Practical Guide to Implementing Artificial Intelligence Across Your Organizations**

Speaker:
Bill Jewel, Chief Information Officer United States Chamber of Commerce

Join the US Chamber of Commerce's Chief Information Officer, Bill Jewel, as he explores the rapidly expanding use of artificial intelligence (AI). He will discuss how these technological breakthroughs present both opportunity and potential peril. Jewel will highlight how organizations investing in AI-oriented practices are ramping up initiatives that boost productivity and competitiveness.

3:00 PM - 3:15 PM Refreshment Break **Addison Pre-Assembly**

IPAA Annual Meeting

Looking to the Future, Building on the Past



OCTOBER 29

MEETING AGENDA

3:15 PM - 4:15 PM

Methane Management Challenges Continue

Moderator:

Jim Elliott, Counsel, Spilman
Thomas & Battle, PLLC

Speakers:

Ed Longanecker, President,
Texas Independent Producers and Royalty
Owners Association

Stephen Robertson, Executive Vice President,
Permian Basin Petroleum Association

Grant Swartzwelder, President,
OTA Environmental Solutions

2024 has seen EPA produce regulatory actions to manage emissions from new and existing oil and natural gas operations and to report and tax methane emissions. Panelists will discuss efforts to develop industry responses to identifying and managing emissions in the Permian Basin as well as throughout the US through multi-stakeholder effort and analyses of the effects on producers of EPA's methane taxing proposals

4:20 PM - 5:00 PM

View of Energy Issues from Capitol Hill

Speakers: Dan Naatz, Chief Operating Officer and
Executive Vice President, IPAA

Mallori Miller, Vice President of Government Relations, IPAA

Ryan Ullman, Vice President of Government Relations & Political Affairs, IPAA

The IPAA Government Relations team will give an overview of energy policy issues facing Congress and look ahead to what's anticipated next Congress based on potential election outcomes. No matter which party controls the House, Senate and the White House, tax policy and the expiration of key tax provisions in 2025 will be at the forefront of every strategy discussion in Washington. Hear how shifting Chairmanship gavels and new faces in party leadership may have an impact, and what to look for in the next two years on issues important to IPAA members.

5:00 PM - 5:15 PM

Closing Remarks

6:30 PM - 8:30 PM

Final Dinner/Reception

Alhambra Lawn

Join us for a wonderful evening enjoying moments with our co-workers and industry friends. At this Reception and Dinner, enjoy remarkable food, live chef action stations, and the beautiful fall weather of Boca Raton, FL.

Join Us for these
upcoming IPAA
Events!



Texas Hold'em –
Houston, TX
December 5,
2024



**IPAA Private
Capital
Conference –**
Houston, TX
January 23, 2025

**Contact Beth
Stockner to
sponsor any of
our upcoming
events!**

bstockner@ipaa.org



www.ipaa.org/events

DIAMOND



PLATINUM

BakerHostetler



GOLD



SILVER



BRONZE

MEDIA



W. DAVID DE ROODE

