



PRIVATE CAPITAL CONFERENCE
– A Premier IPAA Event –

January 17, 2024

THE POST OAK
AT UPTOWN HOUSTON

CAPITAL MARKETS COMMITTEE CHAIR | DAVID BAGGETT
Founder and Managing Partner, Opportune, LLP

AGENDA

8:30 AM - 8:45 AM CONFERENCE KICK-OFF

Steve Pruett - IPAA CHAIRMAN
President, CEO
Elevation Resources

8:45 AM - 9:15 AM WELCOME TO PCC

Joaquin Anderson - CONFERENCE CHAIR
Managing Director - Structured Products, BP Energy Company

Orlando Alvarez- Welcoming Remarks
Chairman, BP Americas / SVP Gas and Power Trading

9:15 AM- 9:50 AM VIEW FROM THE CAPITOL CITY

Regulatory, legislative and political issues will have a significant impact on American oil and natural gas producers in 2024. Dan Naatz, IPAA's Chief Operating Officer will provide an overview of the issues confronting the Biden Administration and Congress that will affect producers and energy production in the coming year.

SPEAKER
Dan Naatz, Chief Operating Officer & EVP, IPAA

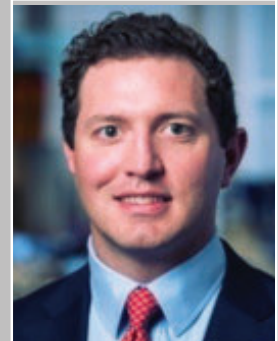
9:50 AM - 10:10 AM - BREAK

10:10 AM - 11:25 AM PRIVATE EQUITY – EXITS, UNDERWRITING INVESTMENTS AND FUNDRAISING

MODERATOR- Justin Stolte, Latham & Watkins

This panel will discuss ideal management teams, opportunities in today's market environment, and outlook for LP participation in the upstream sector.

SPEAKERS
Blake Webster, Partner, Quantum Energy Partners
Dan Pickering, Chief Investment Officer, Pickering Energy Partners
Daniel Goodman, Co-Founder & Partner, Carnelian Energy Capital
Billy Quinn, Founder & Managing Partner, Pearl Energy Investments
Doug Prieto, Chief Executive Officer, Tailwater E&P



CONFERENCE CHAIR

JOAQUIN ANDERSON

Managing Director -
Structured Products, BP
Energy Company

11:25 AM - 11:40 AM - BREAK

11:40 AM - 1:10 PM - LUNCHEON

INTRODUCTION

Shad Sumrow, Baker Botts

LUNCHEON KEYNOTE

Ben Marshall, President and CEO, Vitol in the Americas

Ben Marshall, President and CEO of Vitol Americas, will deliver the conference luncheon keynote in which he'll share on how he came to lead the company, provide an overview of Vitol's North American and global operations highlighting shifts in recent years, and deliver a global markets outlook from the Vitol lens. Marshall will discuss Vitol upstream and midstream activity, both physically and as capital provider, and what the company looks for in future opportunities.

1:10 PM - 1:25 PM - BREAK

1:25 PM - 2:40 PM

ASSET BACKED SECURITIZATIONS – STRUCTURED DEBT IN A SHRINKING RBL BANK MARKET

MODERATOR

Chad Smith, Partner, Kirkland & Ellis LLP

This panel will discuss where the market has been, how it has evolved, and the outlook going forward.

SPEAKERS

Matt Brogdon, Senior Managing Director & Co-Head Energy Finance, Cantor Fitzgerald

Jeremy Cook, Chief Financial Officer, Raisa Energy LLC

Michael Bertuccio, Founding & Managing Partner, Wincoram Asset Management LLC

Anuj Bhartiya, Senior Managing Director, Guggenheim Securities

2:40 PM - 2:55 PM - BREAK

2:55 PM - 3:55 PM - PRIVATE CREDIT –

ALTERNATIVES TO TRADITIONAL RESERVE BASED LENDING & PUBLIC DEBT ISSUANCE

MODERATOR

Austin Elam, Partner, Co-Chair O&G Practice Group, Haynes and Boone

This panel will discuss how the market has evolved, current opportunities for lenders and borrowers, and the private credit fundraising outlook.

SPEAKERS

Zack Winegrad, Managing Director, Sixth Street

Nick Fersen, Managing Partner, EOC Partners

Callie Hamilton, Managing Director, Prudential Private Capital, Real Asset Energy Group

Rob Anderson, Managing Director, Quantum Capital Group

JW Sikora, Managing Partner, Cibolo Energy Partners

Jamie Brodsky, Managing Partner, Co-CEO Breakwall Capital LP

3:55 PM - 4:10 PM - BREAK

4:10 PM - 5:25 PM

FAMILY OFFICES – FILLING THE PRIVATE & PUBLIC EQUITY GAP

This panel will discuss opportunities, preferred transactions, and the forward view for upstream participation.

MODERATOR

Keith Behrens, Managing Director & Group Head, Stephens Inc.

SPEAKERS

Noah Mitchell, Partner, Longfellow Energy LP

Joe O'Brien, President and Chief Executive Officer, A.G. Hill Partners

Jeff Bartlett, Managing Partner, Pontem Energy Capital, LLC

A. Wood Brookshire, Founder & Chief Executive Officer, Vendera Resources

5:25 PM - 6:30 PM

RECEPTION