

CONNECT, CULTIVATE, COMMUNICATE

94TH ANNUAL MEETING

NOVEMBER 6-8, 2023



JW MARRIOTT
RESORT AND SPA,
SAN ANTONIO, TX

Contact Beth Stockner
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for information

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WHITE & CASE



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ENJOY SCENIC VIEWS, UNPARALLELED
LUXURY AND CHAMPIONSHIP GOLF
IN SAN ANTONIO, TX

BOOK YOUR ROOM TODAY! JW MARRIOTT RESORT AND SPA



Book your stay to come early or stay over and discover JW Marriott San Antonio Hill Country Resort & Spa, nestled amid 600 acres of oak-covered hills in Texas Hill Country near downtown San Antonio, TX. Retreat to the resort's River Bluff Water Experience—a 9-acre water park with a 1,100-foot lazy river. Indulge in delectable cuisine at the six exceptional resort restaurants or rejuvenate with a body treatment or massage at the resort's luxurious spa. Play a round of golf with two championship courses at TPC San Antonio which is only accessible to club members and guests of the JW Marriott San Antonio Hill Country Resort & Spa.

Reserve your room here: <https://book.passkey.com/event/50468893/owner/1464965/landing>



ENJOY GOLF?

STAY AND PLAY! COME EARLY OR STAY AN EXTRA DAY TO ENJOY TWO OF TEXAS' BEST GOLF COURSES!

JW Marriott San Antonio Hill Country Resort & Spa is a golf-lover's paradise with two championship courses at TPC San Antonio. The Oaks course, host of the PGA TOUR's Valero Texas Open, has a natural aesthetic with oak trees and native greenery accentuating the landscape. The Canyons course offers more dramatic elevation changes and is woven within the unique topography of the surrounding Texas Hill Country. Both courses offer a fun and memorable challenge for novice and avid golfers alike. TPC San Antonio is a private facility and only accessible to club members and guests of the JW Marriott San Antonio Hill Country Resort & Spa. Please call the JW Marriott Reservations Team at 210-491-5800 to schedule your tee time today. Resort guests can book tee times up to 60 days in advance.

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TENTATIVE SCHEDULE

(Actual times may vary; stay tuned for confirmed speakers and times)

Sunday, November 5 **Come early and play! Golf and Resort Activities available**

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Monday, November 6

10:00 AM **State and Regional Associations Brunch Meeting**

Breakfast meeting for State and Regional association leadership and their staff. Must RSVP to Ryan Ullman or Beth Stockner prior to arrival. (rullman@ipaa.org or bstockner@ipaa.org)

1:00 PM **IPAA Board Meeting ***

Meeting of the IPAA Board of Directors. This meeting will be open to IPAA members only. The board reserves the right to move into a closed meeting if the need arises. No unofficial recordings allowed.

2:30 PM **Afternoon Breakouts - IPAA Committee Meetings**

- IPAA Wildcatters Fund PAC
- Environment and Safety

4:00 PM **SPECIAL PRE-EVENT WORKSHOP: Crisis Communications, hosted by FTI Consulting**

During this session, experts from FTI Consulting will provide an overview of the disaster lifecycle – from preparedness and mitigation to response and recovery – and how companies can prepare for a disruption to their operations as well as the implications of a disaster or emergency event. Attendees will also learn why a company's communications strategies and operational considerations must be fully integrated throughout the management of a crisis, including media engagement, relationships with stakeholders, and reputation management.

6:00 – 7:00 PM **Welcome Reception Fiesta Sponsored by ProFrac**

Please join us at our San Antonio style welcome reception featuring entertainment, delicious tex Mex hors d'oeuvres, beautiful Hill Country views and networking.

*Board Meeting is open to membership. The board reserves the right to move into a closed meeting if the need arises. No unofficial recordings allowed.



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Tuesday, November 7

7:00 – 8:15 AM

Networking Breakfast

Start your day by joining us for this casual breakfast where you will have the opportunity to talk with industry colleagues.

8:30– 9:15 AM

Welcome and Introduction of the Board –

IPAA Chairman Steven Pruett

IPAA Update from IPAA President and CEO Jeff Eshelman

9:15- 10:15

Keynote : Ken Hersh- “The Fastest Tortoise: Winning in Industries I Knew Nothing About ”

Fireside chat between IPAA Chairman, Steven Pruett and Ken Hersh, President and CEO of the George W. Bush Presidential Center and co-founder of NGP Energy Capital Management to discuss ruminations from his book, *“The Fastest Tortoise: Winning in Industries I Knew Nothing About.”* This discussion will draw from wisdom imparted in Mr. Hersh’s book for our oil and natural gas professionals and investors alike.



10:30 – 11:45 AM

Market Opportunities and Uncertainties – Where Do We Stand?

Energy markets remain a challenge for investors, shareholders and lenders. Questions surrounding how producers address ESG issues continue to evolve, and investment firms and banks must weigh how companies are addressing their carbon footprint. In addition, the rise of family offices has had an impact on investments and the private equity markets remain fluid. IPAA’s Capital Markets Committee will host this dynamic session with expert panelists who will address these questions and others facing IPAA member companies and the industry.

Moderator:

Keith J. Behrens
Managing Director & Group Head
Energy Investment Banking Group
Stephens Inc.

Panelists:

Joe O’Brien, President and Chief Executive
Officer of A.G. Hill Partners
Andrew Bremner, Partner of JB Energy Partners, LP
also Vice President of Oil & Gas for Jaco Oil Company
Jeff Bartlett, Pontem Energy Capital

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Tuesday Continued

12:00 – 12:45

Networking Lunch – Buffet

This casual lunch will give meeting attendees time to chat about the morning sessions while also discussing what's next amongst their tablemates while enjoying delectable food at the JW Marriott Resort.

1:00- 2:00 PM

A Bipartisan View of Energy Issues from Capitol Hill

Energy policy and discussions surrounding the future of the American oil and natural gas industry remain a key topic in Washington, D.C. Rather than looking to develop a rational program designed to promote all forms of American energy that will fuel our economy and enhance environmental goals, debates in Congress regarding energy quickly spiral into battles over climate change and unrealistic discussions about the best way to provide energy for the nation in the coming years.

The bipartisan panel assembled for this session includes three of the most influential thinkers on American energy policy working on Capitol Hill today. This free-flowing session will tackle issues ranging from the best way to address climate challenges to how American independent oil and natural gas producers can continue to grow and thrive when Washington makes it increasingly harder to operate in the United States.

Invited Speakers:

Rep. Vincente Gonzalez (D-TX)

Rep. August Pfluger (R-TX)

Rep. Wesley Hunt (R-TX)



2:00 – 2:45 PM

Regulatory Headwinds Facing Industry

This session will present information on the current status of federal methane emissions regulations, reporting requirements and taxes.

Moderator:

Lee Fuller, IPAA Officer
Environment & General Strategy

Panelists:

Melinda Taylor,
Senior Lecturer, University of Texas School of Law
Grant Swartzwelder
President, OTA Environmental Solutions



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Tuesday Continued

3:00 – 3:45 PM State and Regional Perspectives on the Changing Political Landscape

Panelists from different regions of the country will discuss their perspectives on the changing political landscape and the issues that impact their local states and regions.

Panelists:

Ron Ness – President, North Dakota Petroleum Council

Michael Lozano- Permian Basin Petroleum Association

Charlie Burd – Executive Director, Gas & Oil Association of West Virginia

4:00 – 5:00 PM Afternoon Breakouts – IPAA Committee Meetings

- Membership and Business Development
- Land and Royalty

6:30 – 8:00 PM Reception & Dinner

Join us for a wonderful evening enjoying moments with our co-workers and industry friends. At this Reception and Dinner, we will be doing just that while enjoying remarkable food, live chef action stations, and enjoying the beautiful fall weather in the Hill Country of San Antonio.



Wednesday, November 8

7:00-8:15 AM Networking Breakfast

Start your final day of the conference by joining us for this casual breakfast where you will have the opportunity to talk with industry colleagues and enjoy a delicious spread.



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Wednesday Continued

8:30-9:15 AM

International Export Markets – How Linked are we to Success?

Join Bob Fryklund, Chair of IPAA's International Committee and Chief Strategist for S&P Global Commodity Insights, and industry experts as they examine the export markets and discuss the role of exports (and imports) for American producers.

Moderator:

Bob Fryklund,
Chief Strategist for
S&P Global Commodity Insights

Panelists:

Khary Cauthen, VP Federal Government Affairs
Cheniere Energy, Inc.
Justin Cope, CEO
Flywheel

9:30 – 10:15 AM

Reaching Out – Engaging Communities, Consumers, and Policymakers

Fireside discussion with representatives from LIUNA (Laborers' International Union of North America) and the Consumer Energy Alliance to discuss how they engage their members as well as outside communities and policymakers.

Speakers: Ryan Sandmann Legislative Affairs LIUNA,

Emily Haggstrom Senior Director of Communications Consumer Energy Alliance

10:30 – 11:15 AM

Industry Allies: Oil and Natural Gas Advocacy at the Federal, State and Local Level

The American Petroleum Institute (API) is one of the largest advocates for the industry. It recently released an "Economic Impact Study" that evaluates the impact of oil and natural gas in states and localities. This new study can be used as an important tool for the E&P sector to educate the public and policymakers on the importance of energy production. The American Gas Association (AGA), representing natural gas utilities, is facing a barrage of bad policies that restrict consumer energy choice. Politicians at the federal, state and local levels have introduced legislation and regulation to ban new natural gas appliances, such as stoves and water heaters, as well as new natural gas connections for homes and buildings. AGA is at the forefront of fighting these misguided policies and is educating policymakers and consumers about the importance of clean, reliable, affordable American natural gas.

Speakers:

Lizzie Sheffield, VP of Paid Media & Strategic Initiatives, American Petroleum Institute
Sue Forrester, Vice President, Advocacy & Outreach, American Gas Association



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Wednesday Continued

11:30- 12:15 PM Engaging with an Unchecked Agency

Join us for a comprehensive look and overview of the Department of the Interior's Office of Natural Resources Revenue. This session will focus on tips for industry on interacting with the ONRR, identify potential pitfalls, and highlight best practices in calculating federal royalties. Presenters will also shine a light on the ONRR's practices, which have evaded appropriate oversight since the agency's inception.

Speakers:

Ryan, LLC

Invited Industry Experts

12:30- 2:00PM Membership Luncheon sponsored by Tubular Synergy Group – Award Presentation and Keynote:

Presentation of the "Wirt Franklin Lifetime Advocacy Award"

In the spirit of IPAA's founder and first chairman/president, The Wirt Franklin Lifetime Advocacy Award recognizes the contributions of an advocate who has dedicated his or her career to advancing the interests of independent oil and natural gas producers. As IPAA enters its 95th year, this is a new recognition and award presented by the association leadership and staff.

Keynote: Harold Hamm - "Game Changer: Our Fifty-Year Mission to Secure America's Energy Independence"

Join IPAA Chairman Steven Pruet in a fireside chat with industry giant Harold Hamm to discuss Mr. Hamm's lifetime in the energy industry, starting as a teenager in the oil fields to building a grassroots startup into a Top 10 oil producer in the U.S. Lower 48. This year, Mr. Hamm authored the book, *Game Changer: Our Fifty-Year Mission to Secure America's Energy Independence* which breaks down his life journey battling conventional wisdom.



2:00-2:30 Final Announcements

Closing remarks and discussion of plans for the 95 Annual Meeting by Steven Pruet and Jeff Eshelman