An Update On Pickering Energy Partners

- September 2019 Spin Out From TPH
- Committed To Being Energy Experts
- Unapologetically Focused On Oil & Gas
- Embracing Decarbonization
- Investments, Consulting, Insights, Advisory
How Can We Help You?

Providing unrivaled energy insights, investments and advice.

Energy-focused investment manager and consultant delivering a diversified suite of energy investment capabilities, products, insights and advisory services.
We’re inside energy.

Private Capital Conference

Dan Pickering & Dan Romito
January 20, 2022
ESG Now Impacts Access to Capital Markets

- Access & cost of insurance increasingly influenced by ESG

- Debt providers integrating ESG into *standard* lending guidelines

- Access to equity requires material ESG disclosures and data

The Walls Are Closing In
Receiving “Due Credit” Is Tough

- What you do vs what you SHOULD do

- How to ensure your company and management team meets the disclosure expectations of the broader pool of investors, insurers, lenders, etc.

- Monitor how disclosures among core, aspirational and best-in-class peers are evolving

- How to take control of the narrative
ESG Integration Must Be Concise, Relevant and Consistent

Energy detractors are always going to be detractors.

Winning long-term capital is contingent upon controlling the **ESG narrative** (and providing the correct set of disclosures).

When integrating ESG into company strategy, any anecdotal claim should be supported by **quantitative data**.

Showcasing **consistent progression** leads to tangible proof of commitment.

“Trend is your friend and explain the journey.”