



PRIVATE CAPITAL CONFERENCE
– A Premier IPAA Event –

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JW MARRIOTT HOUSTON
by THE GALLERIA
HOUSTON, TX

MODERATORS



David Baggett

Founder and Managing Partner
Opportune LLP

David, the Founder and Managing Partner of Opportune LLP, has over 35 years of industry and consulting experience in the energy industry.

Prior to founding Opportune, David was the President, COO and CFO of a consolidation of construction companies comprising the largest residential plumbing and mechanical company in the United States with 6,000 employees in 35 locations. David started his career at Deloitte & Touche where he became Partner-in-Charge of the Firm's energy audit practice based in Houston. David was also in charge of the corporate finance group for the Southwest Region where he led due diligence teams on several large acquisitions and formulated business plans for new ventures. David left Deloitte to be the Senior Vice President & CFO of a publicly traded exploration & production company where he sourced and closed acquisitions and accessed the public and private capital markets. David previously served on the board of directors of North Star Energy, Marlin Midstream GP, LLC (MLP), AMPAM, Genesis Energy MLP, Encore Energy Partners (MLP) and ERCOT, the independent system operator for electrical markets in Texas.

David also served on the board of the Dean's Development Council of the Mays Business School at Texas A&M University and is currently the longest serving member of its Accounting Department Advisory Council. David was named an Outstanding Alumnus of the Mays Business School in 2011. In 2016, David was recognized by the James Benjamin Department of Accounting at the Mays Business School by being named to the initial class of its Accounting Hall of Honor.

David graduated with honors with a BBA in Accounting from Texas A&M University.



Buddy Clark

Partner and Co-Chair, Energy Practice Group
Haynes and Boone, LLP

Buddy Clark is the co-chair for the firm's Energy Practice Group representing clients in the oil and gas industry, including banks, private capital providers and producers in secured and unsecured credit transactions and equity investments; producers, joint venturers and midstream companies in oil and gas exploration, production and development agreements, and producing property and midstream acquisitions, joint developments and partnerships; and energy related litigation and bankruptcies. In June 2016, Buddy published *Oil Capital: The History of American Oil, Wildcatters, Independents and Their Bankers*, which traces the relationship between independent producers and their capital providers in America's oil and gas industry. Buddy is a frequent speaker at oil and gas conferences and is often cited as an authority on current issues facing the oil and gas industry in trade publications and financial journals.



John Greer

Partner
Latham & Watkins LLP

John M. Greer, a partner in the Houston office and Chair of Latham & Watkins' Houston Corporate Department, primarily handles securities offerings, mergers and acquisitions, and general corporate and securities matters. He represents issuers and investment banking firms in connection with public offerings and private placements of both equity and debt securities, including initial public offerings, shelf registrations, and Rule 144A offerings. Mr. Greer's mergers and acquisitions experience includes both public and private company acquisitions and dispositions.

Mr. Greer has been recognized in multiple industry publications, including as a Rising Star by *Texas Monthly* and a Top Lawyer by *Houstonia Magazine*.

Mr. Greer has substantial transactional experience involving participants in the energy industry, including: oil and gas exploration and production companies, pipeline companies, oilfield service companies.



Steve Tredennick

Partner

White & Case LLP

Steve Tredennick is a partner in White & Case's M&A practice, based in Houston, Texas with particular expertise in transactions involving the oil & gas industry. Steve focuses on merger and acquisitions, corporate finance matters, joint ventures, and governance matters with respect to limited liability companies and partnerships, including the formation, merger, acquisition, dissolution or restructuring of all forms of alternative business entities and regularly represents private equity funds and their portfolio companies in merger and acquisition transactions.

Steve has a broad range of experience with mergers and acquisitions in a variety of energy related industries, including oil and gas exploration and production, oilfield services, natural gas storage and manufacturing.

Steve is also experienced in the negotiation and analysis of joint operating agreements, participation agreements, unit and unit operating agreements, joint development agreements, farmouts and other oil and gas joint venture arrangements. In addition he has represented both acquiring and acquired interests in transaction structuring in anticipation of foreign investment/national security reviews before the Committee on Foreign Investment in the United States ("CFIUS") under the Exon-Florio statute.