



PRIVATE CAPITAL CONFERENCE

- A Premier IPAA Event -

January 20, 2022

JW MARRIOTT HOUSTON
by THE GALLERIA
HOUSTON, TX

THE REALITIES OF ENERGY TRANSITION

The oil and natural gas industry has always been evolving as new discoveries and technologies often lead to a streamlined process but there seems to be a push and pull with the term “Energy Transition.” The definition of the term depends on who you’re talking to, and causes one to ask how is it different than what the industry has always been working towards? Simply put, what is real and what is hype? These questions, on the heels of a pandemic, are leaving many companies and their capital providers charting a change in course seeking calmer waters ahead. This conference will explore trends as seen from new and traditional capital providers, current operators who have accessed capital, and other industry experts. Speakers will discuss the challenges the current energy transition creates and how private oil and gas companies will participate in the transition while working to deliver reliable and affordable energy.

WORKING AGENDA

as of 11/29/21

8:30 AM - 8:35 AM CONFERENCE KICK-OFF & IPAA UPDATE

Jim Wilkes - IPAA CHAIRMAN
President, Director and Co-Owner
Texland Petroleum, L.P.

Frank A Lodzinski, Executive Chairman, Earthstone Energy, Inc.
Jim Trimble, Owner, Tanda Resources LLC

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8:35 AM - 8:40 AM WELCOME TO PCC

Jim Warren - CONFERENCE CHAIR
Managing Director, Head of Energy & Power Investment Banking, Truist Securities

9:55 AM - 10:10 AM - BREAK

8:40 AM - 9:55 AM INSIGHT FROM INDUSTRY VETERANS

This panel of industry veterans will provide their take on the current discussion regarding energy transition based on their perspective of prior transitions and challenges faced by the industry over many decades.

**10:10 AM - 11:25 AM
CAPITAL FORMATION, DEBT, & EQUITY**
Given the evolving relationship between the energy transition and private E&P companies, this panel will provide insight on how capital providers are refining their capital offerings and how private E&P companies should expect their access to capital to be impacted and how they can best position themselves to meet their capital needs.

MODERATOR
Buddy Clark, Partner, Haynes and Boone, LLP

MODERATOR
John Greer, Partner, Latham & Watkins LLP

SPEAKERS

SPEAKERS
Jim Allred, Managing Director and Head of US Energy Corporate Banking, RBC Capital Markets
Todd Dittmann, Head of Energy & Managing Director,

Angelo Gordon

Edward Geiser, Founder and Managing Partner, Juniper Capital Advisors

Todd Schanzlin, Managing Director - Syndicated and Leveraged Finance, Truist Securities

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LATHAM

LATHAM & WATKINS

11:25 AM - 11:40 AM - BREAK

11:40 AM - 1:10 PM - LUNCHEON

KEYNOTE SPEAKER

Tom Petrie, Chairman, Petrie Partners

1:10 PM - 1:25 PM - BREAK

1:25 PM - 2:40 PM

ACQUISITIONS & DIVESTITURES

The property and corporate transaction process is the heart and soul of the private capital industry. This panel will explore where other buyers and sellers are coming to terms, and how property trades are streamlining portfolios and offering new entry opportunities.

MODERATOR

Steve Tredennick, Partner, White & Case LLP

SPEAKERS

Mike Kelly, Chief Strategy Officer, Northern Oil and Gas Inc.

Craig Lande, Managing Director, RBC Richardson Barr

Joseph Small, Head of US Oil & Gas A&D Activity, CIBC

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WHITE & CASE

2:40 PM - 2:55 PM - BREAK

2:55 PM - 3:55 PM - MANAGING YOUR ESG THROUGH THE TRANSITION

Dan Pickering will interview Dan Romito who advises E&P and PE firms on how to manage their ESG throughout the transition.

SPEAKERS

Dan Pickering, Chief Investment Officer, Pickering Energy Partners (PEP)

Dan Romito, Partner - ESG Strategy & Implementation, Pickering Energy Partners (PEP)

3:55 PM - 4:10 PM - BREAK

4:10 PM - 5:25 PM

ENERGY TRANSITION

This panel will answer why private equity is accelerating its investment in the energy transition. It will also discuss how E&P and other traditional energy companies can participate in today's evolving energy landscape.

MODERATOR

David Baggett, Founder and Managing Partner, Opportune LLP

SPEAKERS

William S. Garner, Jr., Shareholder & Co-Chair of the Global Energy Practice Group, Greenberg Traurig LLP

Michael Hanson, Managing Director, Truist Securities

Jim Hughes, Managing Partner - Energy Transition, EnCap Investments

Sean O'Donnell, Partner - Energy Transition & Decarbonization, Quantum Energy Partners

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 OPPORTUNE.

5:25 PM - 6:30 PM

RECEPTION

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