

MEET OUR MODERATORS

ESG PANEL



Marisa Buchanan

Managing Director and Head of Sustainability
J.P. Morgan

Marisa is a Managing Director and Head of Sustainability at JPMorgan Chase & Co. In this role, she leads development and implementation of the firm's sustainability strategy across its financing activities and operations. She plays an integral role in JPMorgan Chase's efforts to manage environmental and social risks, and advise clients on ESG trends and industry best practices. She has also built the firm's knowledge and leadership on climate change and carbon disclosure, and leads the firm's efforts on ESG reporting, and stakeholder and policy engagement. She is based in Washington, DC.

Marisa has nearly 20 years of experience working at the nexus of business and the environment. Prior to joining JPMorgan Chase in 2012, Marisa was a research analyst at Bloomberg, where she focused on assessing the impacts of U.S. policy developments on the electric power and oil & gas sectors. She also developed methane reduction projects in the mining and oil & gas industries with Verdeo Group. In addition to identifying and evaluating project development opportunities, she managed activities related to the certification of carbon assets, and served as the company's expert on U.S. and international climate and energy policy. She also developed renewable energy and methane reduction projects with Econergy International, an independent power producer with assets in Latin America and the U.S., which was acquired by GDF Suez. She began her career with the Surdna Foundation's environmental team, providing grants to nonprofit organizations supporting sustainable forestry, smart growth, renewable energy and marketbased solutions to climate change.

Marisa received a B.A. from Wellesley College and a M.P.A. from Columbia University's School of International and Public Affairs.

M&A PANEL



Steve Tredennick

Partner

White & Case LLP

Steven Tredennick is a partner in White & Case's M&A practice, based in Houston, Texas with particular expertise in transactions involving the oil & gas industry. Steven focuses on corporate finance matters, joint ventures, governance matters with respect to limited liability companies and partnerships, including the formation, merger, acquisition, dissolution or restructuring of all forms of alternative business entities and regularly represents private equity funds and their portfolio companies in merger and acquisition transactions.

Steven has a broad range of experience with mergers and acquisitions in a variety of energy related industries, including oil and gas exploration and production, oilfield services, natural gas storage and manufacturing.

Steven is also experienced in the negotiation and analysis of joint operating agreements, participation agreements, unit and unit operating agreements, joint development agreements, farmouts and other oil and gas joint venture arrangements. He has represented both acquiring and acquired interests in transaction structuring in anticipation of foreign investment/national security reviews before the Committee on Foreign Investment in the United States ("CFIUS") under the Exon-Florio statute.

Prior to joining the Firm, Steven was a partner and chair of the corporate practice at another Houston-based law firm.

LUNCH



Jibin Luke
Partner
DLA Piper

Jibin Luke's practice encompasses mergers and acquisitions, private equity transactions, tax issues, and oil and gas matters. His experience extends to the buying and selling of businesses and assets, corporate governance issues, private debt and equity financing, venture capital financing, and general business matters.

He has represented clients in the acquisition and sale of manufacturing, technology and service-related companies, raising capital through private placements, and negotiating and securing venture capital financing.

Jibin has experience in preparing and negotiating purchase agreements, commercial lease agreements, employment and consulting agreements, escrow agreements and other transactional documents.

RESTRUCTURING PANEL



David Baggett
Founder & Managing Partner
Opportune LLP

David, the Founder and Managing Partner of Opportune LLP, has over 35 years of industry and consulting experience in the energy industry.

Prior to founding Opportune, David was the President, COO and CFO of a consolidation of construction companies comprising the largest residential plumbing and mechanical company in the United States with 6,000 employees in 35 locations. David started his career at Deloitte & Touche where he became Partner-in-Charge of the Firm's energy audit practice based in Houston. David was also in charge of the corporate finance group for the Southwest Region where he led due diligence teams on several large acquisitions and formulated business plans for new ventures. David left Deloitte to be the Senior Vice President & CFO of a publicly traded exploration & production company where he sourced and closed acquisitions and accessed the public and private capital markets. David previously served on the board of directors of North Star Energy, Marlin Midstream GP, LLC (MLP), AMPAM, Genesis Energy MLP, Encore Energy Partners (MLP) and ERCOT, the independent system operator for electrical markets in Texas.

David also served on the board of the Dean's Development Council of the Mays Business School at Texas A&M University and is currently the longest serving member of its Accounting Department Advisory Council. David was named an Outstanding Alumnus of the Mays Business School in 2011. In 2016, David was recognized by the James Benjamin Department of Accounting at the Mays Business School by being named to the initial class of its Accounting Hall of Honor.

David graduated with honors with a BBA in Accounting from Texas A&M University.

STATE OF THE DEBT MARKET PANEL



Trevor Lavelle
Partner
Latham & Watkins LLP

Trevor Lavelle is a partner in the Houston office of Latham & Watkins. He represents companies and financial institutions in a variety of public and private financing transactions, including secured and unsecured high yield debt offerings, initial public offerings, exchange offers, tender offers and other complex liability management transactions, as well as both consensual and in-court restructurings. He also assists companies in general securities law compliance, corporate governance efforts, stock exchange rules, and other public company matters.

Mr. Lavelle has substantial experience with financing transactions for public and private companies across all sectors of the energy industry.

Mr. Lavelle serves on the firm's Technology Committee and is a regular contributor to the firm's internal knowledge management and training efforts as well as its external client alerts and client training presentations.