

# Midyear Meeting

JUNE 24-26 | THE BROADMOOR  
COLORADO SPRINGS

**IPAA**  
INDEPENDENT PETROLEUM  
ASSOCIATION OF AMERICA  
#since1929 #wearegas&oil

90<sup>th</sup>

## SCHEDULE OF EVENTS

All events and committee meetings are open to all registered attendees unless specified otherwise. Resort casual attire for all events.

### SUNDAY, JUNE 23

3:00 pm – 5:00 pm Conference Registration Open **Mountain View Foyer**

### MONDAY, JUNE 24

7:30 am – 12:30 pm **Golf Outing** | West Course *Special Fee \$275*  
**Broadmoor Golf Club** *Breakfast at 6:30 a.m. on Golf Club Porch*



12:45 pm – 5:00 pm Conference Registration Open **Mountain View Foyer**

1:00 pm – 5:00 pm **LAND AND LEGAL ISSUES**  
**West Ballroom**

1:00 pm – 1:15 pm **WELCOME & INTRODUCTION** | **Dan Naatz**, Senior Vice President of  
Government Relations and Political Affairs, IPAA



1:15 pm – 2:00 pm **Implications of ONRR Regulations**  
Attendees will hear a broad overview of current Office of Natural Resources  
Revenue (ONRR) regulations, legal battles and their implications for IPAA  
member companies moving forward.

#### SPEAKERS

**L. Poe Leggette**, Partner, BakerHostetler  
**Rosario Doriott Domínguez**, Associate, BakerHostetler



2:00 pm – 3:00 pm **The Fight For Legal Ground**  
More often than not, the true battle for regulatory revisions are taken to the  
court. This panel of leading attorneys will examine current fights in the court system and posture  
on what is to come for industry as we push back against regulatory creep.

#### SPEAKERS

**Mark Barron**, Partner, BakerHostetler  
**Wayne J. D'Angelo**, Partner, Kelley Drye & Warren LLP  
**Kathleen C. Schroder**, Partner, Davis, Graham & Stubbs LLP

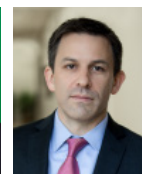


3:00 pm – 3:15 pm **BREAK**

3:15 pm – 4:30 pm **Coming to a State Near You**  
Join this session as executives from leading state industry organizations examine state policies and  
how they could be migrating to other states.

#### SPEAKERS

**Ryan Flynn**, Executive Director  
New Mexico Oil & Gas Association (NMOGA)  
**Dan Haley**, President & CEO  
Colorado Oil & Gas Association (COGA)  
**Ron Ness**, President, North Dakota Petroleum  
Council (NDPC)  
**Pete Obermueller**, President, Petroleum Association of Wyoming (PAW)



4:30 pm – 5:00 pm **Capitol Hill Outreach**  
Hear from IPAA staff about their Capitol Hill outreach and strategy in a divided Congress.

## MONDAY, JUNE 24

5:30 pm – 7:00 pm  
Mountain View Terr.

Sponsored by



## TUESDAY, JUNE 25

7:30 am – 5:00 pm

Conference Registration Open **Mountain View Foyer**

7:45 am – 9:00 am

**Finance Committee Breakfast** *Committee Members Only* **West Ballroom B**

7:45 am – 9:00 am

**Cooperating Associations' Breakfast** **West Ballroom CD**

9:15 am – 10:00 am  
**Rocky Mountain CD**

### **Energy: A Sector in Transition**

How the capital markets is shaping the stewardship of oil and gas companies.

INTRODUCTION | **Barry Russell**, President and CEO, IPAA

SPEAKER | **Tamar Essner**, Director of Energy Capital Markets, Nasdaq



10:15 am – 11:00 am  
**Rocky Mountain CD**

### **Shale is Stressed, But Succeeding**

INTRODUCTION | **Fred Lawrence**, Vice President of Economics and International Affairs, IPAA

SPEAKER | **Jamie Webster**, Senior Director, BCG Center for Energy Impact

Shale's growth has been phenomenal, remaking the oil markets and causing old assumptions to be questioned or thrown out completely. Yet the impressive volumetric story of shale has always been paired with doubts about its durability and profitability. Those doubts remain centered on those issues but is now joined by the impacts from the lighter nature of shale as well as other larger regulatory changes. But shale and the ecosystem of companies responsible for this growth have consistently shown remarkable resilience since the start of its boom, and this dynamic is yet to end. Within the challenges of lighter oil are several opportunities, and the upcoming IMO regulations should be a net positive for the industry. Add in the wider availability of digital capabilities and there is reason for continued excitement for shale—low prices or no.



11:15 am – Noon  
**Rocky Mountain CD**

### **CEO Update | Focus on Colorado: Opportunities in the Current Environment**

INTRODUCTION | **Steve Hinchman**, IPAA Chairman; President and CEO, Scala Energy

SPEAKER | **David Stover**, Chairman and CEO, Noble Energy, Inc.

Mr. Stover brings to his role more than 35 years of oil and gas industry and operational leadership. He was appointed Chairman of the Board in April 2015, CEO in October 2014 and elected to the board of directors in April 2014.



Sponsored by



Noon – 1:15 pm  
**Mountain View Terr.**

**Buffet Lunch**

1:30 pm – 3:30 pm  
**Rocky Mountain AB**

**Board of Directors' Meeting** *Board Members Only*

3:45 pm – 4:45 pm  
**Gaylord Ballroom**

**Capital Markets Committee**

3:45 pm – 4:45 pm  
**West Ballroom CD**

**Wildcatters Fund PAC**

5:00 pm – 7:00 pm  
**Lakeside Terrace**

**Reception**

## TUESDAY, JUNE 25

7:00 pm – 9:30 pm  
Main Ballroom

Sponsored by



HALLIBURTON

### **Roustabout Dinner** *Roustabout Members and Spouse/Guest Only*

**INTRODUCTION** | **Steve Hinchman**, IPAA Chairman;  
President and CEO, Scala Energy

**SPECIAL GUEST** | **Kenneth A. Hersh**

President & CEO, George W. Bush Presidential Center  
Co-Founder & Advisory Partner, NGP Energy Capital  
Management



The George W. Bush Presidential Center is a Dallas-based non-partisan institution which houses the George W. Bush Library and Museum and the George W. Bush Institute. NGP is a premier private equity investment franchise in the natural resources industry.

## WEDNESDAY, JUNE 26

8:30 am – 4:30 pm

Conference Registration Open **Mountain View Foyer**

► Visit the **Silent Auction!**

8:45 am – 9:30 am  
Rocky Mountain CD

### **Climate Talks**

**MODERATOR** | **Creighton Welch**, Communications Director,  
EOG Resources

**SPEAKER** | **Nancy Meyer**, Director of Corporate Engagement,  
Center for Climate and Energy Solutions (C2ES)

With growing pressure on companies to respond to environmental, social and corporate governance (ESG) issues – climate-related risks are becoming a major concern. After the Financial Stability Board launched the Task Force on Climate Related Financial Disclosures (TCFD) in Paris– this voluntary framework is becoming the basis for a lot of conversations with companies on how they are managing their climate-related financial risks.

Investor pressure is growing in this area; however, this pressure is not only affecting publicly-traded companies, but private equity is focusing more and more on ESG issues as well.

This session will explore actions that energy companies are taking to share their story on how they are managing these risks as well as the tools that they're using.



9:45 am – 10:30 am  
Rocky Mountain CD

### **Infrastructure Challenges**

**INTRODUCTION** | **Lee Fuller**, Executive Vice President, IPAA

**SPEAKER** | **Toby Mack**, President and CEO, Energy Equipment and  
Infrastructure Alliance (EEIA)

The oil and gas industry continues to face challenges in getting product to market. Regulatory requirements and increased public scrutiny have made the current transportation methods dangerous as well as demanding. This session will explore what is in store and what is at stake if oil and gas infrastructure issues are not addressed to meet current and future demands.



10:45 am – 11:45 am  
Rocky Mountain CD

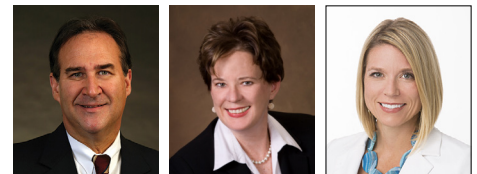
### **IPAA/PESA Energy Education Center Update**

#### **SPEAKERS**

**Barry Russell**, Co-Chairman, IPAA/PESA Education Advisory  
Board; President & CEO, IPAA

**Anne Ford**, Senior Vice President, IPAA/PESA Energy  
Education Center

**Leslie Beyer**, President, Petroleum Equipment & Services  
Association (PESA)



Noon – 1:15 pm  
Rocky Mountain AB

Sponsored by



### **Membership Luncheon** ► **Silent Auction** closes!

**INTRODUCTION** | **David Gallagher**, President and CEO, American Gilsonite

**SPEAKER** | **Tracee Bentley**, President & CEO,  
Permian Strategic Partnership





WEDNESDAY, JUNE 26

1:30 pm – 2:15 pm  
Rocky Mountain CD

### The Economic Contribution of Independent Operators in the U.S.

INTRODUCTION | **Bob Fryklund**, Vice President–Upstream Energy  
IHS Markit

SPEAKER | **Bob Flanagan**, Director, IHS Markit

With the advent of unconventional resources, about 90% of the United States oil and natural gas activity is and will continue to be performed by U.S. independent oil and natural gas companies, which are defined as companies that are not vertically integrated with refining. The production and capital spending activities of the independent operators stimulate significant contributions to the U.S. economy.

The Independent Petroleum Association of America (“IPAA”) commissioned IHS Markit (“IHSM”) to update a previous study performed in 2011, wherein IHSM assessed the economic impact of independents’ oil and natural gas production and related activities. Join us in this session to discuss the results of these findings.



2:30 pm – 3:15 pm

Membership Committee Meeting West Ballroom CD

3:30 pm – 4:15 pm

Program Committee Meeting West Ballroom CD

3:30 pm – 4:15 pm

Liaison Committee Meeting West Ballroom AB

6:00 pm – 9:00 pm

Cheyenne Lodge

Shuttle buses will depart and return from the West Building entrance beginning at 5:45 p.m. and ending at 9:15 p.m. Dress is casual.



### THANK YOU TO OUR SPONSORS

#### DIAMOND



#### PLATINUM



#### GOLD



HALLIBURTON

#### SILVER

BakerHostetler



CARBO



#### BRONZE



#### SUPPORTER



#### MEDIA PARTNERS



HART ENERGY

World Oil



IPAA 90<sup>th</sup> Annual Meeting  
November 6-8, 2019  
Fairmont  
Washington, D.C.