



OIL & GAS INVESTMENT SYMPOSIA



NEW YORK APRIL 8-9, 2019
Sheraton New York Times Square Hotel

The Premier Energy Investors Conference

Schedule of Events

MONDAY, APRIL 8TH

| Presentation Time | Schedule of Events | Breakout Time |
|-------------------|---|----------------|
| 8:00-9:00 am | Networking Breakfast & Company Roundtables | |
| 9:00-9:05 am | WELCOME | |
| 9:05-9:30 am | PDC Energy | 9:30-10:15 am |
| 9:35-10:00 am | Goodrich Petroleum Corporation Drillinginfo | 10:00-10:45 am |
| 10:05-10:30 am | Vaalco Energy, Inc. Lilis Energy, Inc. | 10:30-11:15 am |
| 10:35-11:00 am | Abraxas Petroleum Corporation Crestone Peak Resources | 11:00-11:45 am |
| 11:05-11:30 am | California Resources Corporation Montage Resources (Eclipse Resources) | 11:30-12:15 pm |
| 11:35-12:00 pm | Ultra Petroleum Corp. Chaparral Energy | 12:00-12:45 pm |
| 12:00- 1:30 pm | LUNCHEON | |
| 1:35-2:00 pm | CorEnergy Infrastructure Nasdaq | 2:00-2:45 pm |
| 2:05-2:30 pm | Earthstone Energy, Inc. | 2:30-3:15 pm |
| 2:35-3:00 pm | Evolution Petroleum Corporation Noble Royalties, Inc. | 3:00-3:45 pm |
| 3:05-3:30 pm | SilverBow Resources PEDEVCO | 3:30-4:15 pm |
| 3:35-4:00 pm | Flotek Industries, Inc. | 4:00-4:45 pm |
| 5:00-6:30 pm | RECEPTION | |

TUESDAY, APRIL 9TH

| Presentation Time | Schedule of Events | Breakout Time |
|-----------------------|--|----------------|
| 8:00-9:00 am | Breakfast & Company Roundtables | |
| 9:00- 9:05 am | WELCOME | |
| 9:05-9:30 am | SRC Energy, Inc. | 9:30-10:15 am |
| 9:35-10:00 am | Falcon Minerals | 10:00-10:45 am |
| 10:05-10:30 am | SM Energy Company | 10:30-11:15 am |
| 10:05-12:00 pm | Special Concurrent Session (see below) | |
| 10:35-11:00 am | Black Stone Minerals, L.P. | 11:00-11:45 am |
| 11:05-11:30 am | Northern Oil | 11:30-12:15 pm |
| 11:35-12:00 pm | Unit Corporation | 12:00-12:45 pm |
| 12:00- 1:30 pm | LUNCHEON SPEAKER Rodolfo Araujo Senior Managing Director, FTI Consulting | |
| 1:35-2:00 pm | Talos Energy | 2:00-2:45 pm |
| 2:05-2:30 pm | W&T Offshore, Inc. | 2:30-3:15 pm |
| 2:35-3:00 pm | Matador Resources Company | 3:00-3:45 pm |
| 3:05-3:30 pm | Lonestar Resources US Inc. | 3:30-4:15 pm |
| 3:35-4:00 pm | Panhandle Oil & Gas | 4:00-4:45 pm |
| 4:00-5:30 pm | RECEPTION | |

VALUATION CREATION AND STRATEGIC EXIT READINESS

Tuesday, April 9 | 10:05 am-12:00 pm

As businesses grow and mature, a particular challenge for owners is the matter of crystalizing and extracting shareholder value.

EY will host a 2-hour interactive session focused on capital-raising strategies and the organizational and operational changes that are required to execute a successful exit via IPO or alternative transactions. The topics covered will include:

- An overview of the exit environment
- Value creation during the holding period
- Effective exit strategies
- Steps for maximizing your success

HOSTED BY



TUESDAY LUNCHEON SPEAKER | Rodolfo Araujo
Activist campaigns and formal proxy fights have flared up across the oil and gas industry in recent years. Hear from FTI Consulting's shareholder services expert Rodolfo Araujo as he leads a discussion on **Shareholder Activism**.