



Schedule of Events

MONDAY, APRIL 8TH

PRESENTATION TIME	SCHEDULE OF EVENTS	BREAKOUT TIME
8:00-9:00 am	Networking Breakfast & Company Roundtables	
9:00-9:05 am	WELCOME	
9:05-9:30 am	PDC Energy Denbury Resources, Inc.	9:30-10:15 am
9:35-10:00 am	Goodrich Petroleum Corporation Drillinginfo	10:00-10:45 am
10:05-10:30 am	Vaalco Energy, Inc. Lilis Energy, Inc.	10:30-11:15 am
10:35-11:00 am	Abraxas Petroleum Corporation Crestone Peak Resources	11:00-11:45 am
11:05-11:30 am	California Resources Corporation Montage Resources (Eclipse Resources)	11:30-12:15 pm
11:35-12:00 pm	Ultra Petroleum Corp. Chaparral Energy	12:00-12:45 pm
12:00-1:30 pm	LUNCHEON The Role of the Independent in Powering the U.S. Supply Market SPEAKERS Bob Fryklund Vice President–Upstream Energy IHS Markit Bob Flanagan Consulting Director and Senior Principal IHS Markit	
	 	
1:35-2:00 pm	CorEnergy Infrastructure Nasdaq	2:00-2:45 pm
2:05-2:30 pm	Earthstone Energy, Inc.	2:30-3:15 pm
2:35-3:00 pm	Evolution Petroleum Corporation Noble Royalties, Inc.	3:00-3:45 pm
3:05-3:30 pm	SilverBow Resources Pacific Energy Development (PEDEVCO)	3:30-4:15 pm
3:35-4:00 pm	Flotek Industries, Inc.	4:00-4:45 pm
4:00-5:30 pm	RECEPTION	

TUESDAY, APRIL 9TH

PRESENTATION TIME	SCHEDULE OF EVENTS	BREAKOUT TIME
8:00-9:00 am	Networking Breakfast & Company Roundtables	
9:00- 9:05 am	WELCOME	
9:05-9:30 am	SRC Energy, Inc.	9:30-10:15 am
9:35-10:00 am	Falcon Minerals	10:00-10:45 am
10:05-10:30 am	SM Energy Company EY	10:30-11:15 am
10:35-11:00 am	Black Stone Minerals, L.P. EY	11:00-11:45 am
11:05-11:30 am	Northern Oil EY	11:30-12:15 pm
11:35-12:00 pm	Unit Corporation EY	12:00-12:45 pm
12:00-1:45 pm	LUNCHEON Shareholder Activism SPEAKER Rodolfo Araujo Senior Managing Director FTI Consulting	
		
2:05-2:30 pm	W&T Offshore, Inc.	2:30-3:15 pm
2:35-3:00 pm	Matador Resources Company	3:00-3:45 pm
3:05-3:30 pm	Lonestar Resources US Inc.	3:30-4:15 pm
3:35-4:00 pm	Panhandle Oil & Gas	4:00-4:45 pm
4:00-5:30 pm	RECEPTION	



MONDAY SPEAKER
Bernadette Johnson
Vice President
Market Intelligence
Drillinginfo



MONDAY LUNCHEON
Bob Fryklund
Vice President—
Upstream Energy
IHS Markit



MONDAY LUNCHEON
Bob Flanagan
Consulting Director
and Senior Principal
IHS Markit



MONDAY SPEAKER
Tamar Essner
IR Solutions, Senior
Energy Analyst
Nasdaq



MONDAY SPEAKER
Scott Noble
Founder and CEO
Noble Royalties



TUESDAY LUNCHEON
Rodolfo Araujo
Senior Managing
Director
FTI Consulting

MONDAY APRIL 8

9:35 am – 10:00 am | Bernadette Johnson, Drillinginfo

Exploring Current Oil and Gas Market Fundamentals: Supply, Demand, and Price Forecasts

12:00 pm – 1:30 pm | LUNCHEON | Bob Fryklund and Bob Flanagan, IHS Markit

The Role of the Independent in Powering the U.S. Supply Market

1:35 pm – 2:00 pm | Tamar Essner, Nasdaq

What Role Will Capital Flows, ESG Fund Mandates, IMO 2020 and the Increased Focus on Shareholder Returns Mean for the Global Energy Markets?

2:35 pm – 3:00 pm | Scott Noble, Noble Royalties

The U.S. Royalty Market, Current Valuation Metrics and Best Practices

TUESDAY APRIL 9

10:05 am – 12:00 pm | Valuation Creation and Strategic Exit Readiness *This Session is closed to the press.*

As businesses grow and mature, a particular challenge for owners is the matter of crystallizing and extracting shareholder value. EY will host a 2-hour interactive session focused on capital-raising strategies and the organizational and operational changes that are required to execute a successful exit via IPO or alternative transactions.

The topics covered will include:

- An overview of the exit environment
- Value creation during the holding period
- Effective exit strategies
- Steps for maximizing your success

Bank of America Merrill Lynch will provide a market overview and share perspectives on both the debt and equity trends of the Energy capital markets across the capital structure.

MODERATOR

Traci Twardowski, Associate Director, Financial Accounting Advisory Services, EY

PANELISTS

Lex Maultsby, Managing Director, Co-Head of Leveraged Finance Origination, Bank of America Merrill Lynch

Joshua Plump, Capital Markets Associate, Bank of America Merrill Lynch

David Zaozirny, Partner, EY

Chris Lallo, Partner, EY

John Russell, Partner, EY

Mingda Zhao, Partner, Energy Transactions & Projects Group, Vinson & Elkins

Brenda Lenahan, Partner, Capital Markets and Mergers & Acquisitions, Vinson & Elkins

Julia Pashin, Senior Associate, Tax, Vinson Elkins

HOSTED BY



12:00 pm – 1:45 pm | LUNCHEON | Rodolfo Araujo, FTI Consulting

Shareholder Activism

Hear from FTI Consulting's shareholder services expert as he leads a discussion about how activist campaigns and formal proxy fights have flared up across the oil and gas industry in recent years and what to expect in the near future.