



## IPAA OFFSHORE COMMITTEE MEETING OCTOBER 19, 2018

| 8:30 AM - 9:00 AM   | Coffee and Socializing  |
|---------------------|---|
| 9:00 AM - 10:00 AM  | Fred Lawrence, Vice President of Economics and International Affairs, IPAA                                      |
|                     | PRESENTATION TITLE<br>Tug of War – Supply Risk vs. Demand Threats – and<br>other Musings on Oil and Natural Gas |
| 10:00 AM - 10:15 AM | Break   |
| 10:15 AM - 11:15 AM | <b>Cinnamon Edralin</b> , Senior Offshore Rig Market Analyst, IHS Markit Petrodata                              |
|                     | PRESENTATION TITLE<br>Fundamentals of the US Gulf recovery  |
| 11:15 AM - 11:45 AM | IPAA Government Affairs Update  |
| 11:45 AM – Noon     | Good of the Order   |
| Noon - 1:00 PM      | Lunch in the Petroleum Club Dining Room (optional)  |

INDEPENDENT PETROLEUM ASSOCIATION OF AMERICA