

# IPAA's Supply & Demand

## MEETING



Thursday, July 12

EnerVest, Ltd. | Tyler Room | 6<sup>th</sup> Floor  
1001 Fannin Street | Houston, TX 77002

### Infrastructure and Supply Growing Pains

8:30 a.m.	Light Continental Breakfast and Coffee
9:00 a.m.	Welcome and Introductions
9:15 a.m.	<b>Chairman's Market Overview</b> Bob Fryklund, Chief Upstream Strategist, IHS Markit
9:45 a.m.	<b>North American Supply &amp; Exports Outlook</b> Jenna Delaney, Senior Energy Analyst, Platts Analytics/S&P Global Platts
10:45 a.m.	<b>Supply Outlook for the Permian Basin and Infrastructure Update</b> Jodi Quinnell, Manager of Crude Oil Analytics, Genscape Inc.
11:45 a.m.	Open Discussion
12:00 p.m.	Lunch

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