



## IPAA Strategic Planning Conference: "How Environmentalists Can Bring California to Your State"

ROCK ZIERMAN, CIPA CEO June 21, 2017 | Laguna Niguel, CA

#### California's oil-producing counties

**Annual Oil Extraction (2011)** 

Less than 1 million

1 million to 10 million

More than 10 million

SANTA BARBARA

Graphics reporting by Tiffany Hsu

@latimesgraphics





## CALIFORNIA OIL AND GAS: BY THE NUMBERS



539,000

barrels of oil produced per day.

- 3rd highest in the nation.
- Down from 1 million barrels/day 30 years ago.
- All oil produced in California is used in California.



#### **38 PERCENT**

of total California supply produced in state.
75% from Kern County alone.



#### **62 PERCENT**

of total California supply tanked in from Alaska or foreign nations.

#### **RURAL PRODUCTION SITE**



Midway Sunset (Kern County)

#### **URBAN PRODUCTION SITE**



THUMS Island (Long Beach)

Activist Groups

#### LOCAL

Environmental Defense Center

(\$1.08M)

Los Padres Forest Watch

(\$400 K)

Central Coast Alliance United for a Sustainable Economy (\$1.2 M)

Stand Together Against Neighborhood Drilling (STAND-LA)

Partners with:

Physicians for Social Responsibility, LA (\$800K)

Liberty Hill Foundation

(\$10.3 M)

Communities for a Better Environment

\$106.2 M\*
TOTAL

#### **STATEWIDE**

Food & Water Watch (\$17.8 M)
350.org (\$11.4 M)
Center for Biological Diversity (\$14 M)
Advocacy Fund (\$12.7 M)
Surfrider Foundation (\$6.1 M)
Earthworks (\$2.2 M)
Center on Race, Poverty and the
Environment (\$1.3 M)
NextGen/Tom Steyer (\$24M)

EXCLUDED FROM TOTAL AMOUNT\*
Natural Resources Defense Council
(NRDC) (\$143M\*)
Sierra Club (\$87 M\*)
EarthJustice (\$48M\*)

OTHER (no 990 filed)

California Environmental Justice Alliance

**Californians Against Fracking** 

**Fresnans Against Fracking** 

Citizens for Responsible Oil & Gas (CFROG)

**Stop Fooling California** 

Rootskeeper

## **VOTER STATS**

## Registration by Party

44.8% (8.7 M)

30%

50%

20%

10%

0%

DEMOCRAT

REPUBLICAN

25.9%

(5.0 M)

NPP

24.5%

(4.8 M)

No Party Preference



**STATUTE:** 

365,880

CONSTITUTIONAL AMENDMENT:

585,407

## Anti-Domestic Oil Tactics:

- Legislation/Regulation
- Oppose Moderate
   Democrats in Elections
- Local Ordinances/Ballot Measures
- Lawsuits
- Media/Public Outreach



## Industry Response - Legislative



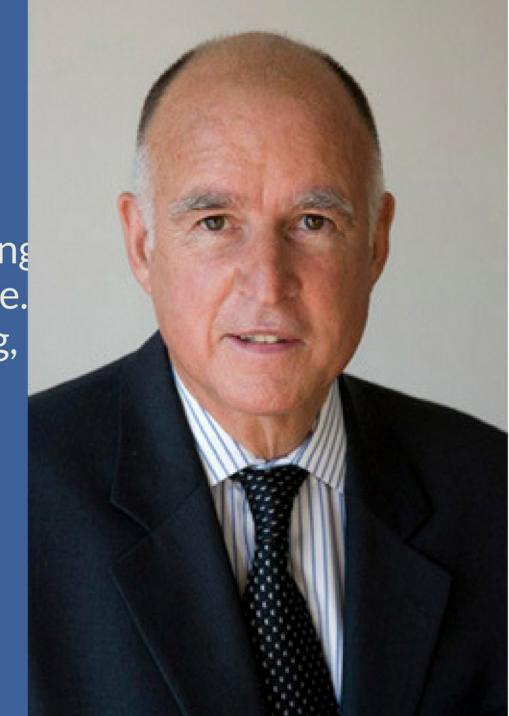
- Oil Symposium
- Tours
- Establish a Core Group of Supporters
- Industry Worker Day
- Compromise
- Find Allies

"But that's the reality. California has 33 million vehicles and 39 million people. So they have to be somewhere."

"I wonder how that reader reconciles driving a car or riding a bus or getting in an airplane. If they're walking in bare feet or something, then I'd say, well, yeah, you're living consistently."

- JERRY BROWN, CALIFORNIA GOVERNOR

Source: Capital Public Radio, 6/12/17



# Alternatives to In-State Production

Here are the choices to replace 200 million barrels of California oil:



588 MORE tanker ships per year



**284,994** oil rail cars



#### Industry Response - Local Efforts



- Measure P (Santa Barbara County)
- Measure Z (Monterey County)
- Californians for Energy Independence o Coalitions
  - o Permanent Presence
  - o Royalty Owners/Workers
  - o Local Media (earned and paid)

Local Elections

#### Industry Response - Lawsuits

- Intervene
- o RICO
- o Center for Biological
- Diversity
- o Youth Justice/CBD vs. City of
- Los Angeles
- o Aquifer Exemption Injunction



#### Industry Response - Media/Public Outreach









- EID
- Legal Letters to Publications
- Social Media
- Turn out to events with workers, royalty owners, labor, and other coalition partners
- Internships
- Kern Energy Festival
- Charitable Giving
- Studies



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