

IPAA's Supply & Demand

MEETING



June 5, 2017

**Four Seasons Hotel Houston | 1300 Lamar Street | Houston, TX
The Whitney Room**

This meeting will focus on the Role and State of U.S. Marginal Wells

- 8:30 a.m. Coffee**
- 9:00 a.m. Welcome and Introductions**
- 9:15 a.m. Chairman's Market Overview - Bob Fryklund, Chief Upstream Strategist, IHS**
- 9:30 a.m. The State of Marginal Wells in the U.S. Energy Landscape**
Carl Michael Smith – Executive Director – IOGCC
- 10:30 a.m. A Technological Perspective of Marginal Wells**
Jack Belcher, Executive Vice President, HBW Resources
- 11:30 a.m. Open Discussion**
- 12:00 p.m. Lunch**

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