

NEW YORK APRIL 8-9, 2019
Sheraton New York Times Square Hotel

The Premier Energy Investors Conference

Alphabetical Listing of Corporate Presenters

MW Metropolitan West EE Empire East

COMPANY	DAY	TIME	ROOM	COMPANY	DAY	TIME	ROOM
Abraxas Petroleum Corporation	Mon	10:35-11:00 am	MW	Montage Resources (Eclipse Resources)	Mon	11:05-11:30 am	EE
Black Stone Minerals, L.P.	Tues	10:35-11:00 am	MW	Nasdaq	Mon	1:35-2:00 pm	EE
California Resources Corporation	Mon	11:05-11:30 am	MW	Noble Royalties, Inc.	Mon	2:35-3:00 pm	EE
Chaparral Energy	Mon	11:35-12:00 pm	EE	Northern Oil & Gas, Inc	Tues	11:05-11:30 am	MW
CorEnergy Infrastruture	Mon	1:35-2:00 pm	MW	Oil Well Shares	Breakfast Roundtable		
Crestone Peak Resources	Mon	10:35-11:00 am	EE	Pacific Energy Development (PEDEVCO)	Mon	3:05-3:30 pm	EE
Denbury Resources, Inc.	Mon	9:05-9:30 am	EE	Panhandle Oil & Gas	Tues	3:35-4:00 pm	MW
DrillingInfo	Mon	9:35-10:00 am	EE	PDC Energy	Mon	9:05-9:30 am	MW
Earthstone Energy, Inc.	Mon	2:05-2:30 pm	MW	PetroQuest Energy, Inc.	1X1's		
EnVen Energy Corporation	1X1's			SilverBow Resources	Mon	3:05-3:30 pm	MW
Evolution Petroleum Corporation	Mon	2:35-3:00 pm	MW	SM Energy Company	Tues	10:05-10:30 am	MW
EY	Tues	10:05-12:00 pm	EE	SRC Energy, Inc.	Tues	9:05-9:30 am	MW
Falcon Minerals	Tues	9:35-10:00 am	MW	Texas Standard Oil	Breakfast Roundtable		
Flotek Industries, Inc.	Mon	3:35-4:00 pm	EE	Ultra Petroleum Corp.	Mon	11:35-12:00 pm	MW
Goodrich Petroleum Corporation	Mon	9:35-10:00 am	MW	Unit Corporation	Tues	11:35-12:00 pm	MW
Lilis Energy, Inc	Mon	10:05-10:30 am	EE	Vaalco Energy, Inc	Mon	10:05-10:30 am	MW
Lonestar Resources US Inc.	Tues	3:05-3:30 pm	MW	W&T Offshore, Inc.	Tues	2:05-2:30 pm	MW
Matador Resources Company	Tues	2:35-3:00 pm	MW				

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MONDAY, APRIL 8th

TIME	EVENTS	PRESENTATION ROOM 2ND FLOOR	BREAKOUT ROOM LOWER LEVEL	BREAKOUT TIME
7:30 am-5:30 pm	Conference Registration Open	Lobby Level by escalators		
8:00-9:00 am	Networking Breakfast & Company Roundtables	Central Park Ballroom		
9:00-9:05 am	WELCOME			
9:05-9:30 am	PDC Energy Denbury Resources, Inc.	Metropolitan West Empire East	Chelsea	9:30-10:15 am
9:35-10:00 am	Goodrich Petroleum Corporation Drillinginfo	Metropolitan West Empire East	Gramercy	10:00-10:45 am
10:05-10:30 am	Vaalco Energy, Inc. Lilis Energy, Inc.	Metropolitan West Empire East	Bowery Chelsea	10:30-11:15 am
10:35-11:00 am	Abraxas Petroleum Corporation Crestone Peak Resources	Metropolitan West Empire East	Gramercy Sugar Hill	11:00-11:45 am
11:05-11:30 am	California Resources Corporation Montage Resources (Eclipse Resources)	Metropolitan West Empire East	Bowery Chelsea	11:30-12:15 pm
11:35-12:00 pm	Ultra Petroleum Corp. Chaparral Energy	Metropolitan West Empire East	Gramercy Sugar Hill	12:00-12:45 pm
12:00-1:30 pm	<div> <div> LUNCHEON Metropolitan East The Role of the Independent in Powering the U.S. Supply Market WELCOME & INTRODUCTION Shad Sumrow, Partner, Thompson & Knight </div> <div> SPEAKERS Bob Fryklund Vice President—Upstream Energy, IHS Markit Bob Flanagan Consulting Director and Senior Principal, IHS Markit </div> </div> <div> <div>   </div> <div> <div>SPONSORED BY</div> <div>Thompson & Knight </div> </div> </div>			
1:35-2:00 pm	CorEnergy Infrastructure Nasdaq	Metropolitan West Empire East	Bowery	2:00-2:45 pm
2:05-2:30 pm	Earthstone Energy, Inc.	Metropolitan West	Gramercy	2:30-3:15 pm
2:35-3:00 pm	Evolution Petroleum Corporation Noble Royalties, Inc.	Metropolitan West Empire East	Bowery	3:00-3:45 pm
3:05-3:30 pm	SilverBow Resources Pacific Energy Development (PEDEVCO)	Metropolitan West Empire East	Gramercy Sugar Hill	3:30-4:15 pm
3:35-4:00 pm	Flotek Industries, Inc.	Empire East	Chelsea	4:00-4:45 pm
4:00-5:30 pm	RECEPTION	Central Park Ballroom		

Schedule of Events

TUESDAY, APRIL 9th

TIME	EVENTS	PRESENTATION ROOM 2ND FLOOR	BREAKOUT ROOM LOWER LEVEL	BREAKOUT TIME
7:30 am-4:30 pm	Conference Registration Open	Lobby Level by escalators		
8:00-9:00 am	Networking Breakfast & Company Roundtables	Central Park Ballroom		
9:00-9:05 am	WELCOME			
9:05-9:30 am	SRC Energy, Inc.	Metropolitan West	Bowery	9:30-10:15 am
9:35-10:00 am	Falcon Minerals	Metropolitan West	Gramercy	10:00-10:45 am
10:05-10:30 am	SM Energy Company <i>EY Closed to the Press</i>	Metropolitan West Empire East	Bowery	10:30-11:15 am
10:35-11:00 am	Black Stone Minerals, L.P. <i>EY Closed to the Press</i>	Metropolitan West Empire East	Gramercy	11:00-11:45 am
11:05-11:30 am	Northern Oil & Gas, Inc. <i>EY Closed to the Press</i>	Metropolitan West Empire East	Bowery	11:30-12:15 pm
11:35-12:00 pm	Unit Corporation <i>EY Closed to the Press</i>	Metropolitan West Empire East	Gramercy	12:00-12:45 pm
12:00- 1:45 pm	LUNCHEON Metropolitan East Shareholder Activism  SPEAKER Rodolfo Araujo Senior Managing Director FTI Consulting	SPONSORED BY 		
2:05-2:30 pm	W&T Offshore, Inc.	Metropolitan West	Gramercy	2:30-3:15 pm
2:35-3:00 pm	Matador Resources Company	Metropolitan West	Bowery	3:00-3:45 pm
3:05-3:30 pm	Lonestar Resources US Inc.	Metropolitan West	Gramercy	3:30-4:15 pm
3:35-4:00 pm	Panhandle Oil & Gas	Metropolitan West	Bowery	4:00- 4:45 pm
4:00-5:30 pm	RECEPTION	Central Park Ballroom		

How to View & Download Company Presentations Online

Complimentary Wireless Access:

Wireless Network: OGIS (uppercase)

Access Code: IPAA2019 (uppercase)

Conference presentations are available to view and download from the [LIVE WEBCAST](http://bit.ly/OGISNY2019) page. Visit <http://bit.ly/OGISNY2019> (case-sensitive), select a company and sign in. Please note that some companies have opted out of posting their presentation and/or webcasting. Presentations and webcasts from this event will be available from the Live Webcast page for one year.

Featured Sessions & Guest Speakers



MONDAY SPEAKER
Bernadette Johnson
Vice President
Market Intelligence
Drillinginfo



MONDAY LUNCHEON
Bob Fryklund
Vice President—
Upstream Energy
IHS Markit



MONDAY LUNCHEON
Bob Flanagan
Consulting Director
and Senior Principal
IHS Markit



MONDAY SPEAKER
Tamar Essner
Director, Nasdaq
Energy Capital
Markets



MONDAY SPEAKER
Scott Noble
Founder and CEO
Noble Royalties



TUESDAY LUNCHEON
Rodolfo Araujo
Senior Managing
Director
FTI Consulting

MONDAY APRIL 8

9:35 am – 10:00 am | Bernadette Johnson, Drillinginfo

Exploring Current Oil and Gas Market Fundamentals: Supply, Demand, and Price Forecasts

12:00 pm – 1:30 pm | LUNCHEON | Bob Fryklund and Bob Flanagan, IHS Markit

The Role of the Independent in Powering the U.S. Supply Market

1:35 pm – 2:00 pm | Tamar Essner, Nasdaq

What Role Will Capital Flows, ESG Fund Mandates, IMO 2020 and the Increased Focus on Shareholder Returns Mean for the Global Energy Markets?

2:35 pm – 3:00 pm | Scott Noble, Noble Royalties

The U.S. Royalty Market, Current Valuation Metrics and Best Practices

TUESDAY APRIL 9

10:05 am – 12:00 pm | Valuation Creation and Strategic Exit Readiness *This Session is closed to the press.*

As businesses grow and mature, a particular challenge for owners is the matter of crystallizing and extracting shareholder value.

EY will host a 2-hour interactive session focused on capital-raising strategies and the organizational and operational changes that are required to execute a successful exit via IPO or alternative transactions.

The topics covered will include:

- An overview of the exit environment
- Value creation during the holding period
- Effective exit strategies
- Steps for maximizing your success

Bank of America Merrill Lynch will provide a market overview and share perspectives on both the debt and equity trends of the Energy capital markets across the capital structure.

HOSTED BY



MODERATOR

Traci Twardowski, Associate Director, Financial Accounting Advisory Services, EY

PANELISTS

Lex Maultsby, Managing Director, Co-Head of Leveraged Finance Origination, Bank of America Merrill Lynch

Joshua Plump, Capital Markets Associate, Bank of America Merrill Lynch

David Zaozirny, Partner, EY

Chris Lallo, Partner, EY

John Russell, Partner, EY

Mingda Zhao, Partner, Energy Transactions & Projects Group, Vinson & Elkins

Brenda Lenahan, Partner, Capital Markets and Mergers & Acquisitions, Vinson & Elkins

Julia Pashin, Senior Associate, Tax, Vinson Elkins

12:00 pm – 1:45 pm | LUNCHEON | Rodolfo Araujo, FTI Consulting

Shareholder Activism

Hear from FTI Consulting's shareholder services expert as he leads a discussion about how activist campaigns and formal proxy fights have flared up across the oil and gas industry in recent years and what to expect in the near future.