87th Midyear Meeting

JUNE 21-23, 2017 THE RITZ-CARLTON | LAGUNA NIGUEL, CA



TUESDAY, JUNE 20

3:00 pm - 5:00 pm Salon Fover

Conference Registration Open

WEDNESDAY, JUNE 21

8:30 am - 1:30 pm Bus departs lobby 7:45 am

1:30 pm - 5:30 pm Salon Fover

2:00 pm - 5:30 pm Salon 1-2



Networking Golf Special Fee: \$305 Monarch Beach Golf Links at Monarch Beach Resort Conference Registration Open

STRATEGIC PLANNING CONFERENCE | The New Regulatory and Legislative Environment

IPAA's Government Relations team will provide an update on the status of legislative and regulatory issues facing the industry, paying particular attention to legislative and regulatory actions from the Trump Administration.

WELCOME | Dan Naatz, Senior Vice President of Government Relations and Political Affairs, IPAA

Litigation Challenges

Industry legal experts will discuss current and future litigation challenges and strategies. This panel will explore the status of current litigation, future industry options, and litigation tactics being utilized to oppose Trump Administration regulatory reforms.

PANELISTS

Mark Barron. Partner. Baker Hostetler Wayne D'Angelo, Partner, Kelley Drye & Warren LLP James (Jim) D. Elliott, Counsel, Spillman Thomas & Battle Justin A. Savage, Partner, Hogan Lovells

How Environmentalists Can Bring California to Your State

The State of California continues to be a regulatory/legislative challenge for independent producers. Despite the fact that California ranks third amongst states for crude oil production, state officials and the environmental NGOs continue to press for stricter regulation of the industry. This session will include industry leaders familiar with operating in California and other state experts who can discuss the impact of oil and natural gas opponents using state regulatory processes to limit production in the absence of federal initiatives.



Dave Quast, Senior Director, Strategic Communications, FTI Consulting/Energy In Depth, California Alexis Street, Government Affairs Advisor, Chevron U.S.A.

Rock Zierman, CEO, CIPA









CIPA











THURSDAY, JUNE 22

7:30 am - 4:00 pm Salon Foyer

7:30 am - 8:45 am Promenade

9:00 am - 11:45 am Pavillion 3-5

12:00 pm - 1:15 pm Monarch Bay Courtyard



1:30 pm - 3:00 pm Salon 1-3



Sponsored by CARBO

3:15 pm - 4:30 pm Pavillion 5

3:15 pm - 4:30 pm Pavillion 3-4

5:00 pm - 6:30 pm Pacific Promenade Lawn

6:45 pm - 9:30 pm Pacific Promenade 1-3 Sponsored by



HALLIBURTON

Conference Registration Open

Finance Committee Breakfast Committee Members Only

Board of Directors Meeting Open to All Attendees and Board Members

Networking Luncheon





GENERAL SESSION | Globalization, Emerging Markets, and America's Shifting Role in International Leadership

WELCOME | Mark Miller, IPAA Chairman; President Merlin Oil & Gas SPEAKER | Anja Manuel, Principal, RiceHadleyGates, LLC

Ania Manuel is a Co-Founder and Partner along with former Secretary of State Condoleeza Rice and others, in RiceHadleyGates, LLC, a strategic consulting firm. The firm assists CEOs and senior executives at major U.S. companies in key emerging markets such as China, India and the Middle East. She also teaches at Stanford University's International Policy Studies Program.



Membership and Business Development Committee

The committee will discuss membership activities including the Houston/Dallas/ Fort Worth Leadership Luncheons, the Wildcatters' Open Golf Tournament in Houston and the Wildcatters' Sporting Clays event in Dallas. We also will discuss any new programming ideas that might be of interest to members.

IPAA Wildcatters Fund Political Action Committee

Networking Reception

Roustabout Dinner Roustabout Members and Spouse/Guest Only ENTERTAINER | Kevin Viner, Mentalist and Illusionist



CONFERENCE REGISTRATION HOURS

3:00 pm - 5:00 pm Salon Foyer Tuesday, June 20 Wednesday, June 21 1:30 pm - 5:30 pm Salon Foyer Thursday, June 22 7:30 am - 4:00 pm Salon Fover Friday, June 23 7:30 am - 5:00 pm Salon Fover

CONFERENCE DRESS

Business casual attire is suitable for all conference events (pants and optional jacket with a collared shirt for men; and pants, a dress or skirt for women). Ties are not required for any scheduled events.

ADMISSION

A name badge is required for admission to all conference events. All food functions and special events require advanced registration. The Roustabout Dinner requires a ticket. All meeting sessions and events are open to registered attendees, unless otherwise specified.

OUESTIONS

Please contact Keely Daugherty Meetings Assistant/Registrar Cell | 804-691-2248

CONNECT WITH IPAA!







FRIDAY, JUNE 23

7:30 am – 5:00 pm *Salon Foyer*

7:30 am – 8:30 am *Plaza*

8:45 am - 10:45 am *Salon 1-3*





Sponsored by CARBO

11:00 am – 11:45 am *Salon 1-3*

Conference Registration Open

Natural Gas Committee Breakfast

IPAA's Natural Gas Committee will discuss the status and outlook for pipeline safety regulation and how it may affect gathering lines. The group also will look at when a quorum is likely to be restored at the Federal Energy Regulatory Commission to allow for action on a number of pending pipeline applications. IPAA is working with other groups to expedite the build-out of infrastructure.

GENERAL SESSION

ASSOCIATION UPDATE AND AWARD PRESENTATION

Barry Russell, President & CEO, IPAA

Jeff Eshelman, Senior Vice President of Operations and Public Affairs, IPAA

Members are encouraged to ask questions and share their views on these and other topics:

- The Trump presidency and its impact on independent producers.
- IPAA's strategic advocacy frontlines: legislation, regulation and litigation.
- How the 'Keep it in the Ground' movement is shifting its tactics and targets from divestment to fake protests.
- Energy in Depth's new campaign to highlight the health benefits of fracking.

IPAA/PESA Energy Education Center Teacher of the Year Award

INDUSTRY OUTLOOK | Occidental in the Permian and How Technology Innovation is Having an Impact
KEYNOTE SPEAKER

Vicki Hollub, President & CEO, Occidental Petroleum Corporation

Vicki Hollub began her career with Occidental in 1981, has held a variety of management and technical positions with responsibilities on three continents, including roles in the United States, Russia, Venezuela and Ecuador. Most recently, Ms. Hollub served as Occidental's President and Chief Operating Officer, overseeing the company's oil and gas, chemical and midstream operations. She previously served as Senior Executive Vice President, Occidental Petroleum Corporation and President, Oxy Oil and Gas, where she was responsible for operations in the U.S., the Middle East region and Latin America.



Why Cyber Security Matters to the ENTIRE Oil & Gas Community Presented by Booz Allen Hamilton

There's a common myth among smaller and mid-size companies that "no one would hack us". **Wrong.** It happens to companies of all shapes and sizes. Getting cyber security right is critical to your business success.

The connectivity sprawl of your enterprise has far surpassed the once-confined IT environment. Just in the last few years, operating environments have changed greatly: the push to the cloud, connected production systems, IoT-enabled pipelines, and a broad mix of business partners (mergers, acquisitions, contractors, etc.). This all creates immense exposure, and at the same time, more threat actors are seeking to exploit these vulnerable applications and environments as much as they are targeting specific companies. When they do target the super majors, adversaries usually look throughout the ecosystem to see if they can identify a weak link among the small and mid-size companies in the supply chain. Intellectual property and customer data theft; production disruption; and health, safety, and environment impacts are all potential outcomes. So, what to do?

In this session, Booz Allen's cyber security experts will provide you a useful framework for how to frame this challenge, and important recommendations for making near-term progress. If not already the case, your board, executives, and shareholders will soon be demanding answers in how you're addressing cyber security to protect and enable the business. Join this session to get an actionable foundation.

12:00 pm – 1:15 pm Monarch Bay Courtyard **Networking Luncheon**

FRIDAY, JUNE 23

1:30 pm – 2:45 pm *Salon 1-3*

2017 OIL AND NATURAL GAS MARKET OUTLOOK | Hosted by the Supply & Demand Committee

The past few years have been particularly challenging times for U.S. oil and gas producers given the collapse in commodity prices and the attempts by OPEC to regain market share. The market has stabilized since the lows of early 2016 but challenges for U.S. producers remain as long as oversupply and high inventories persist. Over time, America's oil and gas industry has proven its resiliency by doing more with less and incorporating more advanced technologies into their operations to help them become more efficient. This panel of experts will look at some of the strategies companies have used to survive, share their views on the current state of oil and gas markets, and provide an outlook for what the future might have in store for the industry.



MODERATOR

Fred Lawrence, Vice President of Economics and International Affairs. IPAA

SPEAKERS

J. Marshall Adkins, Managing Director, Head of Energy Research, Raymond James & Associates, Inc. Chad Michael, Head of Upstream Investment Banking, TPH & Co.





3:00 pm – 4:15 pm *Pavillion 3*

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3:00 pm – 4:00 pm *Pavillion 4-5*

4:00 pm – 5:30 pm *Pavillion 4-5*

4:00 pm – 5:30 pm *Pavillion 1-2*

6:00 pm – 8:00 pm *Dana Point Lawn*

Capital Markets Committee Meeting

The committee will review recent OGIS events, discuss opportunities for other locations or outlets for OGIS, explore options for chairmen for the upcoming 2018 Private Capital Conference and continue the discussion for other member services addressing capital.

Cooperating Associations' Meeting

Liaison Committee Committee Members Only

International Committee





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