

LEADERS IN INDUSTRY LUNCHEON



❖ PETROLEUM CLUB, HOUSTON, TX ❖

Frank Lodzinski President and CEO Earthstone Energy, Inc.

Frank Lodzinski, president and CEO of Earthstone Energy, Inc. Has over 45 years of oil and gas industry experience. In 1984, he started acquiring controlling interests in oil and gas limited partnerships and properties. From 1991 to 2005, Mr. Lodzinski was responsible for organizing, capitalizing and leading several public and private companies, which were sold or monetized at significant profits for investors. In 2006, he capitalized Southern Bay Energy and in 2007 merged it into GeoResources Inc., which was sold to Halcón Resources in 2012. In 2012, Mr. Lodzinski capitalized Oak Valley Resources, LLC and completed a reverse merger with Earthstone Energy Inc. in late 2014.

During 2015 and 2016, Earthstone increased production while maintaining low leverage. In 2016, Earthstone entered the Midland Basin with the acquisition of Lynden Energy Corp. and in May 2017, Earthstone closed a merger with Bold Energy and established a significant operating presence in the Midland Basin. The Company trades on the NYSE under the symbol "ESTE".

Mr. Lodzinski graduated with a B.S.B.A. degree in Accounting and Finance from Wayne State University.