

88th Annual Meeting

NOVEMBER 8-10, 2017
THE RITZ-CARLTON NAPLES | NAPLES, FL



SCHEDULE OF EVENTS

All events and committee meetings are open to all registered attendees unless otherwise specified. Dress is business casual.

WEDNESDAY • NOVEMBER 8TH

1:00 pm – 5:30 pm

Salon 2 Foyer

Conference Registration Open

2:00 pm – 3:15 pm

Plaza 2

Land & Royalty Committee

The Land and Royalty Committee will discuss a number of issues important to IPAA members operating on federal lands. Discussions will include an update on the status of the BLM hydraulic fracturing regulations and IPAA's legal efforts to stop the Obama-era rules from being implemented, a report regarding the BLM venting and flaring rule and legislative actions in the Congress to increase mineral production on federal lands.

Plaza 3

Capital Markets Committee

The Capital Markets Committee will welcome its new Chairman, Jim McBride; review the program and progress for January's upcoming Private Capital Conference featuring Dan Rice, CEO of Rice Energy as Keynote speaker; preview OGIS New York; review the success of OGIS Chicago and discuss future plans; discuss ways to enhance and expand existing OGIS events and whether there is an option for further program development; and explore whether there are other member needs that Capital Market Committee activities might address.

3:30 pm – 4:45 pm

Plaza 2

Natural Gas Committee

- FERC Notice of Proposed Rulemaking on Grid Reliability: How is FERC addressing DOE's order to give preference to generators using coal and nuclear power? How are the organized electric markets reacting?
- A look at FERC and its likely Agenda: Status of nominations; Infrastructure projects under consideration; Larger policy initiatives (e.g., enforcement authority)
- Pipeline Safety: Update on Gas Transmission and Gathering Safety rule; Regulatory changes affecting farm taps

Salon 4

Finance Committee | Committee Members Only

4:30 pm – 5:30 pm

Plaza 3

Membership & Business Development Committee

The Membership and Business Development Committee will review current membership levels, discuss committee activities targeting new members, and address whether there are other market segments we might approach as members. The Committee will review and preview current support for and participation in our November 30 Wildcatters' Open Poker Tournament, seeking to draw more attendees to the event. We also will finalize any details for the event including prize pay outs and format. Finally, there will be a review of other membership activities including monthly luncheons, the golf tournament and whether there are options for additional committee activities that might attract new members.

5:30 pm – 7:00 pm

Center Court

Welcome to Naples Reception



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8:00 am – 1:00 pm

Bus departs at 7:00am
from The Ritz-Carlton
Main Entrance

1:00 pm – 5:30 pm

Salon 2 Foyer

2:00 pm – 3:30 pm

Plaza Ballroom

3:45 pm – 4:30 pm

Plaza Ballroom

3:30 pm – 4:30 pm

Vanderbilt 2 & 3

4:30 pm – 5:30 pm

Salon 3 & 4

5:30 pm – 7:00 pm

Center Court

6:45 pm – 9:00 pm

Salon 1 & 2

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HALLIBURTON

SPECIAL EVENT**Golf Outing | Special Fee \$295**
The Ritz-Carlton Tiburón Golf Club**Conference Registration Open****2015-2017 & 2017-2019 Board of Directors' Meeting and IPAA Update** | Open to ALL Attendees**WELCOME****Mark Miller**

IPAA Outgoing Chairman; President, Merlin Oil & Gas

Michael D. WatfordIPAA Incoming Chairman; President & CEO
Ultra Petroleum Corp.**IPAA Update****Barry Russell**, President & CEO, IPAA

Miller



Watford



Russell

2017-2019 Board of Directors' Executive Session | Board Members Only**Cooperating Associations Meeting** | State and Regional Associations Only**International Markets & Pre-Reception** | Hosted by International Committee**MODERATOR** | **Tara Lewis**, Vice President, Heyco Energy Group**Petroleum Exports Outlook Plus E&P International Spotlight on Argentina**

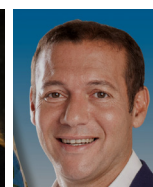
Join us to hear an outlook on global trends and developments for crude, LPG and refined products, which will feature the pace of exports since the ban was lifted in December 2015. The Exports Outlook will be followed by an International E&P Update from Argentina, home to one of the biggest shale plays (Vaca Muerta) outside of the U.S.

SPEAKERS**Kristine Klavers**, Senior Vice President Consulting, Americas – Argus**Omar Gutiérrez**, Governor, Neuquén Province, Argentina

Lewis



Klavers



Gutiérrez

Networking Reception**Roustabout Dinner** | Roustabout Members and Registered Spouses/Companions Only**ENTERTAINER****Greg Schwem**, Comedian*Chicago Magazine* calls Greg Schwem "America's favorite corporate funnyman." *The Chicago Tribune* proclaimed Greg "king of the hill" in the growing world of corporate humor. A graduate of Northwestern University's prestigious Medill School of Journalism.

Schwem

7:00 am – 4:00 pm

Salon 2 Foyer

7:30 am – 8:45 am

Salon 1 & 2

Conference Registration Open**Prayer Breakfast****WELCOME** | **Kelly E. Miller**, President & CEO, Miller Investment Company**INSPIRATIONAL MUSIC** | **Dawn Birch****INSPIRATIONAL SPEAKER****Dr. Joseph Stowell**

President, Cornerstone University

Dr. Joseph M. Stowell serves as the President of Cornerstone University in Grand Rapids, Michigan. An internationally recognized conference speaker, Joe has written numerous books including *The Trouble with Jesus*, *Simply Jesus and You*, *The Upside of Down*, and *Redefining Leadership: Character-Driven Habits of Effective Leaders*. He also writes devotionals for *Our Daily Bread*. Dr. Stowell has a distinguished career in higher education and church leadership and serves on the Board of Wheaton College.

Miller



Birch

9:00 am – 10:15 am
Salon 3 & 4

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10:30 am – 11:30 am
Salon 3 & 4

Noon – 1:15 pm
Salon 1 & 2

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U. S. Steel
Tubular Products

1:30 pm – 2:15 pm
Salon 3 & 4

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2:30 pm – 3:15 pm
Salon 3 & 4

Can Anything *Trump* Politics Today?

MODERATOR | Michael D. Watford

IPAA Incoming Chairman; President & CEO; Ultra Petroleum Corp.



SPEAKER

Stephen Hayes, Editor-in-Chief, *The Weekly Standard*; FOX News

Contributor and best-selling author

Widely regarded as one of the top political journalists in the U.S., *The Weekly Standard's* Stephen Hayes shares an up-to-the-minute view of the domestic and global political scene. As editor-in-chief of *The Weekly Standard*, Stephen Hayes has an insider's view into the machinations of politics in Washington and on the world stage, as well as the complex relationship between the media and policymakers. The author of two *New York Times* bestsellers, Hayes is a regular contributor on FOX News and has been a commentator on CNN, The McLaughlin Group, MSNBC, CNBC, and C-SPAN.

North America the Supply Disrupter



SPEAKER

Raoul LeBlanc

Managing Director, IHS Energy

Mr. LeBlanc is part of a team responsible for evaluating the dynamic North American onshore arena. An industry veteran and a former partner at PFC Energy, Mr. LeBlanc has 20 years of experience in strategic and industry analysis, and extensive expertise on issues related to North American independents, upstream assets, and natural gas markets.



MODERATOR

Frederick Lawrence

Vice President of Economics and International Affairs, IPAA

Membership Luncheon

Presentation of Industry Chief Roughneck Award

PRESENTER | David Rintoul, S.V.P. Tubular Business, U.S. Steel Corp.

Presented every year at IPAA's Annual Meeting since 1955, the Chief Roughneck award is a lifetime achievement recognition – an honor one received from industry peers. Members of the Chief Roughneck Hall of Fame and other industry leaders nominate individuals based on lifetime contributions to the oil and gas industry, leadership, integrity, individual character, and perseverance. *One of the most prestigious awards in the industry.*



MODERATOR

Karl Brensike

CEO, Haymaker Minerals & Royalties LLC; Chairman, IPAA Membership & Business Development Committee

Global Energy Perspective & Oilfield Services in the Upturn

Hosted by McKinsey Insights, hear a view of supply dynamics in the face of evolving global energy demand drivers sector-by-sector. And, as North American activity prepares to rebound from market pressures and downsizing, hear how service cost recovery can impact sustainable growth.

INTRODUCTION | David Gallagher, President & CEO, American Gilsonite Company

MODERATOR | Frederick Lawrence, Vice President of Economics and International Affairs, IPAA



SPEAKER

Joe Quoyeser

Senior Expert, Oil & Gas Practice, McKinsey & Company

Mr. Quoyeser leads the firm's service to independent producers and is part of McKinsey's oil and gas private equity team. Mr. Quoyeser serves on the Industry Advisory Board of the Petroleum Engineering Department at Texas A&M University and has a total of 27 years of experience consulting to the oil and gas industry. He began his career in reservoir engineering with Exxon in the Permian Basin and Rocky Mountains.

Methane Madness

A review and status of federal methane regulatory actions and litigation as the Trump Administration responds to the Obama Administration regulatory initiatives.

SPEAKERS



Dan Naatz

Sr. Vice President of Government Relations & Public Affairs, IPAA



James Elliott

Counsel Spilman Thomas & Battle



Gretchen Kern

Senior Regulatory & Environment Policy Advisor, Pioneer Natural Resources

3:15 pm – 4:00 pm
Plaza 1

3:15 pm – 4:15 pm
Port Royal 1

3:30 pm – 4:30 pm
Plaza 2

5:30 pm – 8:00 pm
Vanderbilt Courtyard

Environment & Safety Committee

The Committee will review pending regulatory actions by the Trump Administration, including revisions to regulations and pending litigation.

Program Committee | Open to anyone interested in planning the Midyear 2018 program

We are looking for hands-on help to evaluate current Midyear and Annual Meetings and build future programs.

Wildcatters' Fund PAC

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Join us for a
**Hot Havana Nights
Dinner** and enjoy a taste
of the Cuban culture
with great food, live music,
mojitos *and more!*

Dress is Resort Casual

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