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## Industry Expertise

- 46 investment professionals with a combined total of 573 years of experience in the energy industry; over 2000 years including current portfolio company CEOs
- Single industry focus facilitates proprietary deal flow, allows us to closely monitor cycles, and generate better risk-adjusted returns
- Investment professionals have a unique combination of deep industry knowledge, financial expertise, and operating capabilities

## Global Scale & Footprint\(^1\)

- $27 billion raised across all funds
- Current portfolio of 105 investments and $80+ billion global footprint across all sectors provide proprietary investment opportunities; 30% of investments sourced by the footprint
- $25.1 billion of equity committed (including co-investments) and $20.0 billion invested
- Global team based in New York, London, and Houston

## Alignment with Partners

- Over $1 billion of sponsor commitments across all funds\(^1,2\)
- Over 85% of new deal flow comes from Riverstone professionals, our existing portfolio companies, management teams, and our Advisory Board
- 22 instances of repeat management teams across the Global Energy and Power Funds

## Superior Performance

- Consistent generation of strong returns and high multiples of equity invested over 14-year history

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2. Includes The Carlyle Group sponsor commitment.

As of December 31, 2013
Riverstone Exploration & Production Activity

$10.3 billion of capital committed to E&P

$7.7 billion invested

$10,299 Equity Committed

$7,687 Equity Invested

Note: All figures include co-investments. As of December 31, 2013. Includes Fund I, Fund II, Fund III, Fund IV, Fund V, REL and co-investment equity related to these funds. Does not include Renewable Funds I & II and related co-investments.
Global Footprint in Exploration & Production

As of December 31, 2013
Exploration & Production

As of December 31, 2013
Challenges and Opportunities in the Coming Year

- Prioritization of:
  - $
  - Management Focus
- Commodity price levels and management
- Regulation/Legislation
- Availability and quality of services
- Market access/logistics
- Capital – too little or too much?