INTRODUCTION OF MLV EP

- Newly created entity to provide capital to the energy industry specializing in upstream financing
- Provides capital to oil and gas companies positioned for growth and expansion
- Structure investments by providing capital through customized financial products
- Equal emphasis on capital preservation and value creation
- Staffed by a team of professional with exploration & production and financial experience
MLV EP aligns its interests and invests with companies positioned for growth and expansion. We are seeking to fund companies that:

- Acquire and develop producing properties within their geologic/geographic or functional expertise
- Create additional value through exploitation of acquired properties, re-completions, and drilling of new development wells using state-of-the-art technology
- Possess experienced management teams with proven track records
- Primarily act as operators of funded projects
MLV Energy Partners seeks relationships with companies in need of capital for the following:

- Acquisition of producing properties
- Development drilling
- Enhancement/exploitation
- Recapitalization needs
Our structured finance products offer:

- Aggressive advance rates against proved developed producing, proved developed non-producing, proved behind pipe and proved undeveloped reserves
- Ability to accelerate growth and expansion
  - Development of oil and gas properties
  - Acquisition of oil and gas properties
- Preservation of long-term equity interest and a larger economic update
- Non-recourse financing
INVESTMENT TOOLS

- Mezzanine Debt
- Subordinated Debt
- Stretch Senior Secured Debt
- Convertible Debt
- Bridge Financing
The Team

- Experienced team (technical and financial)
- Significant E&P work
- Broad marketing and outstanding capabilities
- Quick response to meet aggressive timetables
- Reputation of team within industry
MLV & CO, LLC

- MLV was founded in 2010 to help issuers raise capital more efficiently
- Sector expertise: Energy, Healthcare, Financial Services, REITs, Consumer, Industrials, and Transportation
- Research coverage on more than 160 names
- Raised over $20bn
- Market leading institutional and family office/HNW distribution network
- 115+ preferred and unsecured note offerings, book runner on 50+, over $6bn raised
- 50+ traditional equity offerings, $13bn+ raised
- 160+ ATMs since 2010, the most of any investment bank, over $1.6 billion raised
- Interdisciplinary team with sector specific expertise
- National retail distribution platform: 49% ownership in Westport Capital Markets with over $300 million in AUM
- National distribution through a network of independent brokers
- MLV Capital Partners LLC affiliate allows MLV & Co to provide capital solutions in the form of direct investment
- MLV Wealth, a Registered Investment Advisor formed in partnership with a Palm Beach based former top producer at one of the largest family trusts/private banks in the United States
ENERGY UPDATE

2014 HIGHLIGHTS

- MLV has transacted 29 energy deals totaling over $3.85B in aggregate value
- MLV has raised over $800mm in perpetual preferred equity for energy clients

CAPITAL MARKETS TRANSACTIONS

- $10.166.000 Common Units Follow-On Offering Co-Manager November 2014
- $10.500.000 9.25% Class "A" Preferred Offering Joint Bookrunner October 2014
- $187.385.000 Common Units Follow-On Offering Co-Manager October 2014
- $80.000.000 8.625% Class "D" Preferred Offering Co-Manager September 2014
- $110.730.000 Common Units Follow-On Offering Co-Manager September 2014
- $106.250.000 Common Stock Follow-On Offering Co-Manager September 2014
- $100.000.000 7.75% Series "C" Preferred Offering Joint Bookrunner September 2014
- $103.750.000 Bridge Financing Sole Advisor July 2014
- $20.000.000 8.25% Series "B" Preferred Offering Joint Bookrunner July 2014
- $175.000.000 8.00% Series "B" Joint Bookrunner June 2014
- $175.000.000 8.25% Series "A" Joint Bookrunner May 2014
- $250.000.000 Common Units At-The-Market Issuance Joint Agent Filed May 2014
- $205.000.000 Common Stock Follow-On Offering Co-Manager May 2014
- $268.650.000 Common Units Follow-On Offering Co-Manager May 2014
- $146.436.000 Common Units Follow-On Offering Co-Manager May 2014
- $50.000.000 8% Series "A" Preferred Offering Joint Bookrunner April 2014
- $10.000.000 8.25% Series "E" Preferred Offering Joint Agent March 2014
- $110.000.000 8.25% Series "E" At-The-Market Issuance Joint Agent Filed March 2014
- $300.000.000 Common Units At-the-Market Issuance Joint Agent Filed March 2014
- $300.000.000 Common Units At-the-Market Issuance Joint Agent Filed March 2014
WHY?

- Supply/Demand
- Strength of U.S. Dollar
- OPEC elects no production cuts
- Pain Iran/Syria
- Make a statement to U.S. providers “Shale Revolution”
- Show Russia who’s boss
- 1.5MM BBLs of overhang
- The start of the “Break Up” of OPEC
- Non-OPEC production
- Recovery of lost production from Libya
- Weak global economy
- Oil speculators
7.15 BILLION PEOPLE
GALLERY FURNITURE PROMOTION

For a limited time, purchase $7,000 in furniture or mattresses and if crude oil tops $85 by the end of 2015, you get a 100% refund of your purchase.

All of Houston has been waiting to know what Mack is betting on next. How about the price of crude oil?

READ THE DETAILS
THE TEAM

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