Forward Looking Statement

Riverbend Cannot Predict The Future Accurately

Acquire & Drill At Your Own Risk

Lease & Flip Might Be Best (Last 6 Years)
Riverbend’s History

<table>
<thead>
<tr>
<th>Year</th>
<th>Event Description</th>
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<tbody>
<tr>
<td>2003</td>
<td>Randy exits EnCap &amp; forms Riverbend Production, L.P. (“RP”)</td>
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<tr>
<td>2004</td>
<td>Diverse makes strategic divestment of assets &amp; Riverbend becomes private equity venture</td>
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<tr>
<td>2005</td>
<td>Riverbend exits RP asset business but retains equities in Riverbend natural gas (“RNG”)</td>
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<tr>
<td>2006</td>
<td>Riverbend becomes Kayne backed private equity venture</td>
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<tr>
<td>2007</td>
<td>Kayne expands commitment</td>
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</tbody>
</table>

Fifty-Four (54) Transactions
Over 87 Months Period Since Start-Up

- Acquisitions & Divestments: 27
- Drilling Deals: 10
- Total Asset Transactions: 37
- Equity Investments: 17
- Total Transactions: 54

1) 11 fully &/or partially realized investments, 6 in portfolio
Execution Record

**Riverbend I & II**
(Built & Exit)
- Time Period 2003 – 2008
- 22 Acquisitions
- 5 Drilling Deals
- Properties In 15 States

**Commodity Prices**
- Oil - $26 To $145
- Nat Gas - $4 To $14 To $4 To $6

**Banking & Equity Markets**
- Open & Fluid

**E&P MLP’s**
- On The Rise

**Energy Outlook**
- Peak Oil & Limited Worldwide Resources

**Small Business**
- Thriving

**Riverbend III**
(Building)
- Time Period 2008 – 2011
- 6 Acquisitions
- 5 Drilling Deals
- Properties In 13 States

**Commodity Prices**
- Oil - $145 To $32 To $65
- Nat Gas - $14 To $2.50 To $5.50 To $2.50

**Banking & Equity Markets**
- Selective, Choppy & Closed

**E&P MLP’s**
- Questioned, But Now Thriving

**Energy Outlook**
- U.S. Shale Significant

**Small Business**
- Less Advantaged Than Previous

Built & Exited

Building
Things To Consider Pre-Launch

- Self Assessment & Review
  - WWW.YOURUNIQUEDESIGN.COM (Self-Survey & Co-Workers)
  - SWOT Analysis Of Yourself & Team Members (Work On W & T)
  - Personal Operating Expenses & Balance Sheet

- Long (Multi-Year) & Detailed Discussion With Spouse
  - Financial Implications (Investment Commitment & Pay System)
  - Risk (First) & Reward (Second)
  - (Significantly More) Pre-Occupation With Work (& Carries Over To Home)

- Trusted Opinions
  - Friends – What They Say About The Plan & The Fit For You
  - Confidential Opinions From Those In The E&P (& Finance) Business

- Be Patient
  - Continually Evaluate Business Plans &/Or Situations Right For You
  - Set Aside Time (In & Outside Of Work) To Meet, Greet & Establish Relationships
  - Work On Ability To Discern Those That Are Trustworthy
  - First Priority Is Excellence & Integrity Where You Are Employed

- Cycle Timing & Commodity Prices (Likely Highest Correlation To P<sub>s</sub>)
- Prayer
Partnership – Selection For Success

Teams Selecting A Private Equity Firm

- Engineering (Acq), Geologic (Exploit), Real Estate (Lease, Drill Enough Or Not & Flip) Or Financially Focused
- Leverage & Hedging Philosophy
- Fund Size, Commitment Amount & Time Frame To Invest (& Compatibility With Team Strategy)
- Current Exposure To Similar Risk, Geographic Area Or Strategy
- Number Of Teams Under Management
- Pure Energy Fund Or General
- Price Cycle Tested
- History With Current Or Past Teams
- Personality Fit … & Involvement With Real Decision Makers At Firm

Private Equity Firm Selecting Teams

- Team’s Track Record
- Experience (Together) & Tested
- Business Plan Risk Level & Firm’s Expected Returns (ROI, IRR) & Timing
- Mgmt’s History Of Allocating CAPEX & Managing People
- Level Of Mgmt Commitment ($’s, Time, Other “Assets” Contributed)
- Number Of Teams With Similar Risk, In Geographic Area Or Strategy
- Time Needed For Plan To Mature
- Percent Of Plan Currently Captured Or Identified
- All Aspects Of Leadership
Keys To A Successful Partnership

- **Communication**
  - Deliver Good News Fast & Bad News Even Faster
  - Anticipate Questions & Respond Prior To Being Asked
  - Relay Current Activity (Operations & Deals) Regularly

- **Transparency**
  - Deliver Executive Summaries Plus Detailed Analysis
  - Reconcile Changes & Forecast
  - Communicate “Good, Bad & Ugly” On “Inside” Activities & Outside Relationships

- **Performance**
  - Stay Focused On The Business You Have Chosen
  - If Business Model Becomes Impeded Or Obsolete, Work With Partner To Adapt

- **“Exit Ready”**
  - Continually Evaluate Whether Your Company Is Worth More Dead Or Alive
  - “3P” Geology, Engineering (Reserve Reports) & Accounting
  - Preserve “Shelf Ready” Company Metrics & Presentations

Encourage Participation From Your Partner
Remember They’re Part Of The Team
Let’s Work Together

Based in Houston, Texas, The Riverbend Team Encompasses Over 130 years Experience In Energy and E&P, Midstream & Private Equity In The Areas Of Engineering & Operations As Well As Accounting & Finance With Expertise In All The Major Production Basins In The U.S., The Riverbend Team Has A Broad Network Of Relationships Necessary To Execute Acquisitions & Investments In Energy.

RIVERBEND GUIDING PRINCIPLES

FOCUSED
On Being Good Industry & Investment Partners

EXPERIENCED
Engineers & Investors In The Energy Industry

RESPONSIVE
To Ongoing Projects, Duties & Relationships

CHARACTER
In Dealings With Each Other, In Industry & Our Community