Overview of Imperial Capital, LLC – Energy Group

March 2010
Firm Overview
Imperial Capital, LLC Overview

Firm Overview

- **Full-Service Investment Bank**
  - Founded in 1997 to offer a wide range of sophisticated, value-added services to institutional investors and middle market companies

- **National Presence**
  - Imperial has over 170 employees providing services nationally from our Los Angeles, New York, Houston, San Francisco, Boston and Minneapolis offices

- **Leading Advisory Firm**
  - Creative, value-added advisor to middle market companies in financing, merger & acquisition and restructuring & recapitalization transactions
  - Deep sector knowledge with significant research effort covering a wide range of industries and companies

- **Comprehensive Sales & Trading Capabilities**
  - National reputation as a leader in providing sales and trading services in the secondary trading of secured, high-yield and illiquid equity and debt securities

- **Integrated Platform**
  - Unique capital markets strength combined with leading middle market advisory services significantly differentiates Imperial from other middle market focused investment banks
Imperial Capital is a nationally recognized full service investment bank with an integrated platform.

- Full Service Investment Bank
- National Presence
- Leading Advisory Firm
- Comprehensive Sales & Trading Capabilities

- Boston
- Houston
- Los Angeles
- Minneapolis
- New York
- San Francisco
Investment Banking

Financings
- Equities
  - Active trader of middle market equity securities
  - Public equity / PIPEs
  - Preferred stock
- Equity Linked / Hybrid Securities
  - Convertible debt / preferred
  - Subordinated debt
- Fixed Income
  - Private or public
  - Asset or cash-flow based
  - Small high yield / stressed financings

Mergers & Acquisitions
- Sellside advisory
- Buyside advisory
- Board advisory / Strategic alternatives
- Public and private companies
- Deep Industry knowledge
- Strong auction process

Restructuring & Recapitalization
- Extensive advisory experience combined with capital markets distribution capabilities
- Represent
  - Debtors
  - Secured / unsecured creditors
  - Equity
  - Committees
  - Acquirers (companies, assets, claims and securities)
- In- and out-of-court services
- Extensive expert testimony experience

Valuations & Fairness Opinions
- Public or private situations
- Broad range of transactions or securities covered

Vertical Industry Groups
- Aerospace, Defense & Government Services
- Airlines & Transportation
- Business Services
- Consumer
- Clean Energy
- Financial Services
- Gaming & Leisure
- General Industrial
- Healthcare
- Homebuilding & Real Estate
- Media & Telecommunications
- Security & Homeland Security
- Traditional Energy
- Technology
Institutional Sales and Trading

- Focus on illiquid and larger credits
- Experienced team sourcing and placing bank debt
- Experienced settlement group with legal and accounting background
- Capital structure arbitrage
- Second lien debt

High Yield
- Primarily $2 billion and below issue size
- Comprehensive institutional coverage
- Significant capabilities in illiquid issues
- Public and private convertible debt / preferred equity
- Corporate Repurchase advisory services

Equity
- 555 million shares of stock traded in 2008
- Expertise in:
  - Identifying and trading undervalued securities supported by in-depth research
  - Block execution of thinly-traded public and private equities
  - Discrete transactions for high-profile counterparties
  - Trading special situations, small-cap and orphaned securities
- Strong sales platform to market research ideas

- Imperial Capital traded over $15.6 billion in face of debt and 555 million shares of stock in 2008
- Cover 1,200 institutional counterparties including Mutual Funds, Private Equity and Hedge Funds
Institutional Research

Capital Structure Analysis
- Provides coverage of entire capital structure of the issuer to aid institutional clients
- Emphasis on inefficiently priced and under-covered situations
- Publishes research across the quality spectrum, from high grade to cross-over, high yield, fallen-angel and distressed

Special Situations Coverage
Desk Analysis
- Focus on timely, trading-oriented analysis of event-driven and/or capital structure opportunities
- Expertise in bankruptcy and legal-process driven situations
- Targeted research on special-situations from trade claims to post-reorganization equities

Industry Analysis
- Team of dedicated industry analysts providing coverage of more than 70 companies
- Emphasis on relative value opportunities within and across industry sectors
- Focus on middle-market equities, typically ranging from $50 million to $1.5 billion in market capitalization

Company Specific Coverage
- Aerospace, Defense & Government Services
- Airlines & Transportation
- Business Services
- Consumer
- Clean Energy
- Financial Services
- Gaming & Leisure
- General Industrial
- Healthcare
- Homebuilding & Real Estate
- Media & Telecommunications
- Security & Homeland Security
- Traditional Energy
- Technology
Financing

- Ability to raise all parts of the capital structure, including
  - Common equity
  - Preferred equity
  - Senior secured debt
  - Second lien debt
  - High-yield debt / senior notes
  - Mezzanine and subordinated debt
  - Convertible debt and equity
  - Hybrid securities

- Targeted transaction size of $10 million to $500 million

- Demonstrated success in complex transactions

- 29 salespeople covering 1,200 institutional accounts

- Financing capability seamlessly integrated with services provided by the firm’s advisory professionals

- Ability to raise liquidity for bridge financings, debt or equity “buy-in” or “tender offers”

- Specialty focus in buy-out transactions

- Creation of liquidity through sales and trading efforts

- Provides support and credibility to potential clients
Energy Investment Banking Group
Imperial Capital Energy Group

*Imperial Capital has acquired Petrobridge to form a unique partnership with capital markets expertise and deep energy experience*

- Petrobridge, now Imperial Capital’s Houston-based energy team, was a privately held financial boutique focused on public and private capital placements for middle market, upstream and oilfield service companies
- Staffed by a large team of energy professionals with investing, operating, and engineering experience
  - Specialized in energy financing
  - Substantial sell side capital placement, M&A advisory and restructuring experience
- Imperial Capital Energy Group professionals have recently completed:
  - 69 principal investing transactions with capital commitments totaling $1.5 billion
  - 21 energy merger and acquisition transactions totaling $1.8 billion
  - 25 energy restructuring transactions
  - Numerous capital placements, consent solicitations and exchange and tender offers
- Private and public executive and board level experience
Broad Industry Coverage

We have significant transactional experience across all major energy sub-sectors

- Exploration and production
- Oil services, onshore and offshore
- Midstream, including marketing, MLPs, gathering, processing and transportation
- Refining, marketing, chemicals and petrochemicals
- Other, including power, utilities, mining and coal

170 Transactions totaling $18.7 Billion:
Imperial’s Relevant Industry Experience

*Imperial’s professionals have significant experience in the oil and gas sector*

Selected Sector Transaction Experience

- Imperial Capital
- Petrobridge
- Starlight Corporation
- ABRAXAS
- NORTHSTAR INVESTORS, LLC
- Trident
- InFlow Petroleum Resources, Inc.
- EXCO
- Petro Resources
- UNOCAL 76
- ARENA
- Gulf Sands Petroleum
- Forum Exploration Co., LP
- O’Brien Energy Company
- Fort Scott Methane Partners, LLC
- Swift Energy Company
- Enterra
- Cabot Oil & Gas Corporation
- ProMax Energy Inc.
- LLAND Royalty Corporation
- CrossPoint
- BASIC Energy Services
- RANGE RESOURCES
- GulfWest Oil & Gas Co.
- NewCo Devonian
- PetroEdge
- PPC energy
- LLOG Exploration Company
- Rocky Mountain Gas, Inc.
- dii
dynamic
- RAM Energy Resources
- Baseline Oil & Gas

Note: Includes assignments completed by Imperial Capital and Petrobridge professionals at previous firms
## Recent Principal Transactions

<table>
<thead>
<tr>
<th>E&amp;P Transactions</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Page Resources, LLC</strong></td>
</tr>
<tr>
<td><strong>DB Barnett LP</strong></td>
</tr>
<tr>
<td><strong>Baseline Oil &amp; Gas Company</strong></td>
</tr>
<tr>
<td><strong>E&amp;P Company</strong></td>
</tr>
<tr>
<td><strong>E&amp;P Company</strong></td>
</tr>
<tr>
<td><strong>PRC Williston, LLC</strong></td>
</tr>
<tr>
<td><strong>Dune Energy Inc.</strong></td>
</tr>
<tr>
<td><strong>E&amp;P Company</strong></td>
</tr>
<tr>
<td><strong>Newco Devonian LLC</strong></td>
</tr>
<tr>
<td><strong>Dorado Beckville Partners I, LP</strong></td>
</tr>
<tr>
<td><strong>Forum Exploration Co.</strong></td>
</tr>
<tr>
<td><strong>E&amp;P Company</strong></td>
</tr>
<tr>
<td><strong>Enterra US Acquisitions Inc.</strong></td>
</tr>
<tr>
<td><strong>Dune Energy, Inc.</strong></td>
</tr>
</tbody>
</table>

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Recent Principal Transactions (Cont’d)

## E&P Transactions

<table>
<thead>
<tr>
<th>Company</th>
<th>Amount</th>
<th>Description</th>
<th>Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sledge Drilling Corp.</td>
<td>$20,000,000</td>
<td>Senior Secured Credit Facility</td>
<td>March 2006</td>
</tr>
<tr>
<td>Crossover Resources I LP</td>
<td>$25,000,000</td>
<td>Senior Secured Credit Facility</td>
<td>December 2005</td>
</tr>
<tr>
<td>South Barnett Resources, LLC</td>
<td>$25,000,000</td>
<td>Senior Secured Credit Facility</td>
<td>December 2005</td>
</tr>
<tr>
<td>Crosspoint Energy LLC</td>
<td>$40,000,000</td>
<td>Senior Secured Credit Facility</td>
<td>September 2005</td>
</tr>
<tr>
<td>Llano Royalty, LLC</td>
<td>$40,000,000</td>
<td>Senior Secured Credit Facility</td>
<td>July 2005</td>
</tr>
<tr>
<td>Fort Scott Methane Partners LLC</td>
<td>$25,000,000</td>
<td>Senior Secured Credit Facility</td>
<td>July 2005</td>
</tr>
<tr>
<td>Booher Minerals Resources LLC</td>
<td>$10,000,000</td>
<td>Royalty Acquisition Project</td>
<td>June 2005</td>
</tr>
<tr>
<td>PetroEdge Resources LLC</td>
<td>$40,000,000</td>
<td>Senior Secured Credit Facility</td>
<td>February 2005</td>
</tr>
<tr>
<td>PPC Energy, LLC</td>
<td>$40,000,000</td>
<td>Senior Secured Credit Facility</td>
<td>January 2005</td>
</tr>
<tr>
<td>Elk Petroleum LLC</td>
<td>$40,000,000</td>
<td>Senior Secured Credit Facility</td>
<td>July 2004</td>
</tr>
</tbody>
</table>

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## Recent Principal Transactions (Cont’d)

### Oilfield Service Transactions

<table>
<thead>
<tr>
<th>Company</th>
<th>Amount</th>
<th>Transaction Details</th>
<th>Lead Investor</th>
<th>Agent/Lead Arranger</th>
</tr>
</thead>
<tbody>
<tr>
<td>Drilling Rig Co.</td>
<td>$51,500,000</td>
<td>Sale-Leaseback Facility</td>
<td>LEAD INVESTOR</td>
<td></td>
</tr>
<tr>
<td>Drilling Rig Co.</td>
<td>$45,000,000</td>
<td>Revolver, Sale-Leaseback Facility &amp; Equity</td>
<td>SOLE LENDER &amp; INVESTOR</td>
<td></td>
</tr>
<tr>
<td>Drilling Rig Co.</td>
<td>$32,200,000</td>
<td>Sale-Leaseback Facility</td>
<td>LEAD INVESTOR</td>
<td></td>
</tr>
<tr>
<td>Drilling Rig Co.</td>
<td>$24,100,000</td>
<td>Sale-Leaseback Facility</td>
<td>LEAD INVESTOR</td>
<td></td>
</tr>
<tr>
<td>Drilling Rig Co.</td>
<td>$30,000,000</td>
<td>Revolver, Term Loan A, Term Loan B &amp; Equity</td>
<td>AGENT &amp; LEAD ARRANGER</td>
<td></td>
</tr>
<tr>
<td>Diversified Oil Service Co.</td>
<td>$24,000,000</td>
<td>Term Loan</td>
<td>AGENT &amp; SOLE LENDER</td>
<td></td>
</tr>
<tr>
<td>Diversified Oil Service Co.</td>
<td>$169,000,000</td>
<td>Term Loan A, Term Loan B, Delayed Draw Facility &amp; Equity</td>
<td>AGENT &amp; LEAD ARRANGER</td>
<td></td>
</tr>
<tr>
<td>Offshore Equipment Rental Co.</td>
<td>$56,500,000</td>
<td>Revolver, Term Loan A &amp; Term Loan B</td>
<td>LENDER</td>
<td></td>
</tr>
</tbody>
</table>

Note: Includes assignments completed by Imperial Capital and Petrobridge professionals at previous firms.
# Completed Intermediary Financing Transactions

<table>
<thead>
<tr>
<th>Company</th>
<th>Role</th>
<th>Transaction</th>
</tr>
</thead>
<tbody>
<tr>
<td>KCS Energy</td>
<td>Lead Bookrunner</td>
<td>$48MM Common Stock Offering</td>
</tr>
<tr>
<td>Swift Energy</td>
<td>Co-Manager</td>
<td>$200MM Senior Sub Notes Offering</td>
</tr>
<tr>
<td>Remington Oil and Gas</td>
<td>Sole Manager</td>
<td>$55.5MM Equity Block Trade</td>
</tr>
<tr>
<td>Evergreen Resources</td>
<td>Co-Manager</td>
<td>$100MM Convertible Senior Notes Offering</td>
</tr>
<tr>
<td>Tri-Union Development</td>
<td>Sole Manager</td>
<td>$130MM Senior Secured Notes Offering</td>
</tr>
<tr>
<td>Goodrich Petroleum</td>
<td>Lead Placement Agent</td>
<td>$15MM Common Stock Offering</td>
</tr>
<tr>
<td>Goodrich Petroleum</td>
<td>Advisor</td>
<td>$5MM Private Equity Placement</td>
</tr>
<tr>
<td>Basic Energy Services</td>
<td>Sole Placement Agent</td>
<td>$25MM Private Equity Sale</td>
</tr>
<tr>
<td>Spinnaker Exploration Company</td>
<td>Co-Manager</td>
<td>$145MM Common Stock Offering</td>
</tr>
<tr>
<td>Cabot Oil and Gas</td>
<td>Sole Manager</td>
<td>$75MM Equity Block Trade</td>
</tr>
<tr>
<td>Abraxas Petroleum</td>
<td>Advisor</td>
<td>$275MM Exchange Offer and Sec. Notes Offering</td>
</tr>
<tr>
<td>Abraxas Petroleum</td>
<td>Sole Manager</td>
<td>$63.5MM Senior Secured Notes</td>
</tr>
<tr>
<td>Kelley Oil and Gas</td>
<td>Co-Manager</td>
<td>$30MM Senior Sub Notes Tack-On</td>
</tr>
<tr>
<td>Enron Corporation</td>
<td>Co-Manager</td>
<td>$750MM Common Stock Offering</td>
</tr>
<tr>
<td>Michael Petroleum</td>
<td>Co-Manager</td>
<td>$135MM Senior Notes Offering</td>
</tr>
<tr>
<td>RAM Energy</td>
<td>Sole Manager</td>
<td>$115MM Senior Notes Offering</td>
</tr>
<tr>
<td>Newfield Exploration</td>
<td>Co-Manager</td>
<td>$125MM Senior Notes Offering</td>
</tr>
<tr>
<td>Southwest Royalties</td>
<td>Lead Manager</td>
<td>$200MM Senior Notes Offering</td>
</tr>
<tr>
<td>Giant Industries</td>
<td>Co-Manager</td>
<td>$125MM Senior Subordinated Notes Offering</td>
</tr>
<tr>
<td>Domain Energy</td>
<td>Lead Manager</td>
<td>$85MM Initial Public Offering</td>
</tr>
<tr>
<td>Lomak Petroleum</td>
<td>Co-Lead Manager</td>
<td>$85MM Common Stock Offering</td>
</tr>
<tr>
<td>Domain Energy</td>
<td>Placement Agent</td>
<td>$65MM Bank Debt Placement</td>
</tr>
<tr>
<td>Domain Energy</td>
<td>Sole Placement Agent</td>
<td>$30MM Private Equity Placement</td>
</tr>
<tr>
<td>Genesis Energy</td>
<td>Co-Manager</td>
<td>$155MM MLP Initial Public Offering</td>
</tr>
<tr>
<td>Nuevo Energy</td>
<td>Co-Manager</td>
<td>$92MM Common Stock Offering</td>
</tr>
</tbody>
</table>

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# Select M&A Transactions

<table>
<thead>
<tr>
<th>Company</th>
<th>Role</th>
<th>Transaction</th>
</tr>
</thead>
<tbody>
<tr>
<td>Newco Buyer</td>
<td>Advisor</td>
<td>$260 MM Purchase of Mirant Loan Portfolio</td>
</tr>
<tr>
<td>Abraxas Petroleum</td>
<td>Advisor, Fairness Opinion</td>
<td>Grey Wolf Roll-up</td>
</tr>
<tr>
<td>Basic Energy</td>
<td>Advisor</td>
<td>$60 MM Restructuring &amp; Acquisition</td>
</tr>
<tr>
<td>American Resources</td>
<td>Advisor</td>
<td>Merger with Fidelity Oil</td>
</tr>
<tr>
<td>Coho Energy</td>
<td>Advisor, Fairness Opinion</td>
<td>$250 MM Sale to Hicks Muse</td>
</tr>
<tr>
<td>Domain Energy</td>
<td>Advisor</td>
<td>$135 MM Acquisition/MBO</td>
</tr>
<tr>
<td>RBS</td>
<td>Seller</td>
<td>$200 MM Loan Portfolio Divestiture</td>
</tr>
<tr>
<td>Northstar</td>
<td>Principal Investor</td>
<td>$35 MM Offshore E&amp;P Acquisition</td>
</tr>
<tr>
<td>DB Barnett</td>
<td>Principal Investor, Advisor</td>
<td>$75 MM Mineral Acquisition</td>
</tr>
<tr>
<td>PRC Williston</td>
<td>Principal Investor</td>
<td>$40 MM E&amp;P Acquisition and Drilling</td>
</tr>
</tbody>
</table>

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## Select Property Acquisitions & Divestitures (A&D)

<table>
<thead>
<tr>
<th>Company</th>
<th>Locations</th>
<th>Transaction Size</th>
</tr>
</thead>
<tbody>
<tr>
<td>Anadarko Petroleum</td>
<td>Southeast La.</td>
<td>$40 MM Sale</td>
</tr>
<tr>
<td>Exxon Mobil</td>
<td>Offshore Gulf of Mexico</td>
<td>$100 MM Sale</td>
</tr>
<tr>
<td>Exxon Mobil</td>
<td>Anahuac Field, TX</td>
<td>$50 MM Sale</td>
</tr>
<tr>
<td>Exxon Mobil</td>
<td>West Texas</td>
<td>$225 MM Sale</td>
</tr>
<tr>
<td>Anadarko Petroleum</td>
<td>Southeast Colorado</td>
<td>$135 MM Sale</td>
</tr>
<tr>
<td>Abraxas Petroleum</td>
<td>South Texas</td>
<td>$65 MM Sale</td>
</tr>
<tr>
<td>ASIC</td>
<td>Ventura Field, CO</td>
<td>$11 MM Sale</td>
</tr>
<tr>
<td>Kerr McGee</td>
<td>Offshore Gulf of Mexico</td>
<td>$80 MM Sale</td>
</tr>
<tr>
<td>Starlight</td>
<td>Rocky Mountains</td>
<td>$32 MM Sale</td>
</tr>
<tr>
<td>Rippy Energy</td>
<td>Texas &amp; La. Fields</td>
<td>$10 MM Sale</td>
</tr>
<tr>
<td>Kerr McGee</td>
<td>Offshore Gulf of Mexico</td>
<td>$20 MM Sale</td>
</tr>
</tbody>
</table>

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## Recent Restructuring Transactions

<table>
<thead>
<tr>
<th>Company</th>
<th>Date</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Energy Investment Fund</td>
<td>June 2009</td>
<td>Workout of 2 oil service loans</td>
</tr>
<tr>
<td>Llano Royalties – Barnett Shale E&amp;P</td>
<td>November 2008</td>
<td>Deed in lieu, daily operations</td>
</tr>
<tr>
<td>Ft. Scott – Cherokee Basin E&amp;P</td>
<td>June 2008</td>
<td>Amendment and new capital raise</td>
</tr>
<tr>
<td>Dorado Exploration – E. Texas E&amp;P</td>
<td>April 2008</td>
<td>In court workout and 363 bid</td>
</tr>
<tr>
<td>Crosspoint – Texas E&amp;P</td>
<td>November 2007</td>
<td>Forbearance and asset sale</td>
</tr>
<tr>
<td>Drilling Company - Texas</td>
<td>November 2007</td>
<td>Deed in lieu and Newco formation</td>
</tr>
<tr>
<td>E&amp;P Company - Louisiana</td>
<td>April 2007</td>
<td>Forbearance, amendment/new loan</td>
</tr>
<tr>
<td>Drilling Company - Texas</td>
<td>November 2006</td>
<td>In court workout and 363 bid</td>
</tr>
<tr>
<td>Drilling Company - Texas</td>
<td>May 2006</td>
<td>Lease restructuring and new loan</td>
</tr>
</tbody>
</table>

Note: Includes assignments completed by Imperial Capital and Petrobridge professionals at previous firms
Team Biographies
Select Energy Team Biographies

Michael Keener
Managing Director
Houston

- Michael R. Keener is a Managing Director at Imperial Capital focused on the energy sector.
- Prior to joining Imperial Capital, Mr. Keener was a Managing Director and co-founder of Petrobridge Investment Management. Prior to forming Petrobridge, Mr. Keener was Director for Shell Capital's U.S. Producer Finance Business. He had 21 years of finance experience with Shell. Most of Mike's experience prior to Shell Capital was E&P related with several years in M&A for Shell's E&P affiliates.
- Mr. Keener has an M.B.A. from Loyola University in New Orleans and a B.S. in Business Administration from Bloomsburg University in Pennsylvania.

Rob Lindermanis
Managing Director
Houston

- Rob Lindermanis is a Managing Director at Imperial Capital focused on the energy sector.
- Prior to joining Imperial Capital, Mr. Lindermanis was the Managing Director of Mirant Americas Energy Capital, LP/Mirant Canada Energy Capital Ltd. which was the exploration and production financing group for Mirant Corporation, formerly Southern Energy, Inc., the unregulated subsidiary of Southern Company. Prior to that from 1996 to 1997, he was Vice President and Portfolio Manager of AEM, Inc., an institutional fund manager which had approximately $250 million under management. From 1990 to 1995, he was President/Principal of Bay Capital Corporation, Inc. which was a financial advisory firm. From 1981 to 1989 he was Vice President of Special Projects for Mission Resource Partners, L.P., a $60 million publicly-traded company on the American Stock Exchange.
- Mr. Lindermanis has a B.S. in Business Administration from the University of Northern Colorado.

Richard Parrish
Vice President
Houston

- Richard Parrish is a Vice Principal in the Houston office at Imperial Capital focused on the energy sector.
- Prior to Imperial Capital, Mr. Parrish was a Vice President at Petrobridge Investment Management. Mr. Parrish has worked for Texaco, Inc. in Louisiana where he held increasing levels of responsibility from reservoir/production engineering to Assistant District Engineer for Texaco's Harvey District. Most recently, Mr. Parrish had been actively involved in managing and packaging oil and gas properties for sale in data rooms for Madison Energy Advisors.
- Mr. Parrish graduated from the University of Houston with a B.S. degree in Chemical Engineering with a Petroleum Option.

Justin Teltschik
Vice President
Houston

- Justin Teltschik is a Vice President at Imperial Capital focused on the energy sector.
- Previously, Mr. Teltschik was a Vice President at Petrobridge Investment Management. Mr. Teltschik had been with Petrobridge since its inception in April 2003. Prior to Petrobridge, he worked in Shell Capital's Producer Finance group as a finance associate for three years. He has also held finance positions with El Paso Energy and Fidelity Investments.
- Mr. Teltschik received an M.B.A. from Southern Methodist University and earned a Bachelor's degree in Geology with honors from Washington and Lee University.

Todd Dittmann
Managing Director
Houston

- Todd Dittmann is a Managing Director at Imperial Capital focused on the energy sector.
- Prior to joining Imperial Capital, Mr. Dittmann was a Managing Director at Petrobridge Investment Management. Prior to that, Mr. Dittmann was Managing Director of D.B. Zwirn & Co., L.P., a private investment firm, from April 2004 to November 2008. From April 1997 to April 2004, he worked for Jefferies & Co., where he most recently served as Managing Director in the Energy Investment Banking Group. From 1996 to April 1997, he served as Vice President in the Energy Investment Banking Group of Paine Webber. From 1990 until 1996, he held various positions in commercial and investment banking at Chase Manhattan Bank and its predecessors.
- Mr. Dittmann received an M.B.A. and a B.B.A. in Finance from the University of Texas at Austin. He is a Chartered Financial Analyst.
Imperial Capital Energy Group

Managing Directors

Todd Dittmann
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