



OIL & GAS INVESTMENT SYMPOSIA



NEW YORK APRIL 3-4, 2017
Sheraton NY Times Square Hotel

The Premier Energy Investors Conference

Schedule of Events

MONDAY, APRIL 3RD

TIME	EVENT
------	-------

7:00-6:00pm	Conference Registration Open Lenox Ballroom
7:45-8:30am	Networking Breakfast and Company Roundtables Central Park Ballroom
8:40 am	WELCOME

Concurrent Company Presentations Metropolitan West					Concurrent Company Presentations Empire East			
Presentation Time	Presenting Company	Presentation Room	Breakout Room	Breakout Time	Presenting Company	Presentation Room	Breakout Room	Breakout Time
8:45-9:10 am	California Resources Corporation	Metro West	Gramercy	9:10-9:55 am	W&T Offshore, Inc.	Empire East	Chelsea	9:10-9:55 am
9:15-9:40 am	Callon Petroleum Company	Metro West	Bowery	9:40-10:25 am	Torchlight Energy Resources, Inc.	Empire East	Sugar Hill	9:40-10:25 am
9:45-10:10 am	Midstates Petroleum Company Inc.	Metro West	Gramercy	10:10-10:55 am	BNK Petroleum (US) Inc.	Empire East	Chelsea	10:10-10:55 am
10:15-10:40 am	Matador Resources Company	Metro West	Bowery	10:40-11:25 am	PetroQuest Energy, Inc.	Empire East	Sugar Hill	10:40-11:25 am
10:40-10:50 am	BREAK							
10:50-11:15 am	Synergy Resources Corporation	Metro West	Gramercy	11:15-12:00 pm	Evolution Petroleum Corp.	Empire East	Chelsea	11:15-12:00 pm
11:20-11:45 am	Blackbird Energy Inc.	Metro West	Bowery	11:45-12:30 pm	Hyperdynamics Corporation	Empire East	Sugar Hill	11:45-12:30 pm
11:50-12:15 pm	VAALCO Energy, Inc.	Metro West	Gramercy	12:15-1:00 pm	Foothills Exploration, Inc.	Empire East	Chelsea	12:15-1:00 pm
12:15-1:30 pm	LUNCHEON Metropolitan East							
1:35-2:00 pm	Panhandle Oil and Gas Inc.	Metro West	Gramercy	2:00-2:45 pm	EcoStim Energy Solutions	Empire East	Chelsea	2:00-2:45 pm
2:05-2:30 pm	Lonestar Resources	Metro West	Bowery	2:30-3:15 pm	Profire Energy, Inc.	Empire East	Sugar Hill	2:30-3:15 pm
2:35-3:00 pm	Oasis Petroleum Inc.	Metro West	Gramercy	3:00-3:45 pm	Goodrich Petroleum	Empire East	Chelsea	3:00-3:45 pm
3:05-3:30 pm	Abraxas Petroleum Corporation	Metro West	Bowery	3:30-4:15 pm	TransAtlantic Petroleum Corp.	Empire East	Sugar Hill	3:30-4:15 pm
3:30-3:40 pm	BREAK							
3:40-4:05 pm	Wildhorse Resource Development	Metro West	Gramercy	4:05-4:50 pm	Gastar Exploration Inc.	Empire East	Chelsea	4:05-4:50 pm
4:10-4:35 pm	Jones Energy, Inc.	Metro West	Bowery	4:35-5:20 pm	Samson Oil & Gas Limited	Empire East	Sugar Hill	4:35-5:20 pm
4:40-5:05 pm	Contango Oil & Gas	Metro West	Gramercy	5:05-5:50 pm	Lilis Energy	Empire East	Chelsea	5:05-5:50 pm
5:00-6:30 pm	NETWORKING RECEPTION Metropolitan East							

Continued on following page

OGIS NEW YORK SCHEDULE *continued*

TUESDAY, APRIL 4TH

TIME	EVENT
7:00-6:00pm	Conference Registration Open Lenox Ballroom
7:45-8:30 am	Networking Breakfast & Company Roundtables Central Park Ballroom
8:40 am	WELCOME

Concurrent Company Presentations Metropolitan West				
Presentation Time	Presenting Company	Presentation Room	Breakout Room	Breakout Time
8:45-9:10 am	Extraction Oil & Gas	Metro West	Bowery	9:10-9:55 am
9:15-9:40 am	Whiting Petroleum Corporation	Metro West	Gramercy	9:40-10:25 am
9:45-10:10 am	Pioneer Natural Resources	Metro West	Bowery	10:10-10:55 am
10:15-10:40 am	Carrizo Oil & Gas, Inc.	Metro West	Gramercy	10:40-11:25 am
10:40-10:50 am	BREAK			
10:50-11:15 am	SM Energy	Metro West	Bowery	11:15-12:00 pm
11:20-11:45 am	Approach Resources Inc.	Metro West	Gramercy	11:45-12:30 pm
11:50-12:15 pm	Flotek Industries	Metro West	Bowery	12:15-1:00 pm
12:15-1:30 pm	LUNCHEON Metropolitan East			

Concurrent Company Presentations Empire East			
Presenting Company	Presentation Room	Breakout Room	Breakout Time
Earthstone Energy, Inc.	Empire East	Sugar Hill	9:10-9:55 am
	Empire East	Chelsea	9:40-10:25 am
Resolute Energy Corporation	Empire East	Sugar Hill	10:10-10:55 am
Halcon Resources Corp.	Empire East	Chelsea	10:40-11:25 am
SandRidge Energy, Inc.	Empire East	Sugar Hill	11:15-12:00 pm
Yuma Energy, Inc.	Empire East	Chelsea	11:45-12:30 pm
Camber Energy, Inc.	Empire East	Sugar Hill	12:15-1:00 pm

Concurrent Company Presentations Metropolitan West				
Presentation Time	Presenting Company	Presentation Room	Breakout Room	Breakout Time
1:35-2:00 pm	Eclipse Resources	Metro West	Gramercy	2:00-2:45 pm
2:05-2:30 pm	Unit Corporation	Metro West	Bowery	2:30-3:15 pm
2:35-3:00 pm	Northern Oil & Gas, Inc.	Metro West	Gramercy	3:00-3:45 pm
3:05-3:30 pm	PDC Energy, Inc.	Metro West	Bowery	3:30-4:15 pm
3:30-3:40 pm	BREAK			
3:40-4:05 pm	Southwestern Energy Company	Metro West	Gramercy	4:05-4:50 pm
4:10-4:35 pm	Sundance Energy, Inc.	Metro West	Bowery	4:35-5:20 pm
4:40-5:05 pm	Legacy Reserves LP	Metro West	Gramercy	5:05-5:50 pm
5:00-6:30 pm	NETWORKING RECEPTION Metropolitan East			

Special Concurrent Session* Empire East
PREPARING FOR A SUCCESSFUL PRE- AND POST-IPO
Join Nasdaq and IPAA member companies for this dynamic session where experts and industry leaders will discuss what is involved in taking a company public.
Sessions Include:
<ul style="list-style-type: none"> • Preparing for the Journey • Lessons Learned • Taking a Best Practices Approach to Investor Relations
<i>*See full session schedule on following page</i>

THANK YOU TO OUR PREMIER SPONSORS

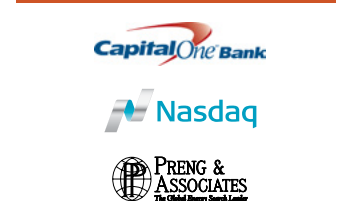
DIAMOND



PLATINUM



GOLD



Special Concurrent Session | Empire East

PREPARING FOR A SUCCESSFUL PRE- AND POST-IPO

Join Nasdaq and IPAA member companies for this dynamic session where experts and industry leaders will discuss what is involved in taking a company public.

1:45pm - 1:55pm

Welcome

Nasdaq will share their views on the top 5 changes in the trading environment, IPO Process, and market conditions over the past year.

1:55pm - 2:30pm

Preparing for the Journey

MODERATOR

John Russell, Partner, EY

PANELISTS

David deRoode, Partner, Lockton Partners; Sr. VP, Lockton Marine and Energy

David Zaozirny, Partner, EY

Acting Like a Public Company 24 months Prior to the IPO

- Is it more difficult to be an established private company like a Franks International vs. a company like MRD who was built by NGP to go public?
- Have you communicated realistic timeline expectations to key stakeholders?

Building a Management Team and Advisory Team

- Does management have public company experience? Is this important?
- Selecting an Underwriter—best practices and tips in a saturated market

Building Out Business and Financial Processes and Infrastructure

Establishing Corporate Governance

- Is your board in compliance with SOX Section 301, which requires a “financial expert,” and does your board include at least two independent members?
- Have you provided for D&O insurance that is appropriate for a public company?

2:30pm - 3:15pm

Lessons Learned

Executives will talk about their unique experiences in taking their companies public, share stories from the road and provide a glimpse at what the first 2 years post IPO looked like for their companies.

MODERATOR

Rachel Racz, Nasdaq

PANELISTS

Jay Graham, CEO, Wildhorse Resource Development *Invited*

Nelson Haight, CFO, Midstates Petroleum Company, Inc.

Rusty Kelly, CFO, Extraction Oil and Gas Inc.

Ryan Maierson, Partner and the Corporate Department Chair, Latham and Watkins LLP

3:15pm - 3:45pm

Taking a Best Practices Approach to Investor Relations

Listen to IROs share insights on their programs; Petrie Advisors will provide guidance on what to plan for in building an IR program; and Nasdaq will discuss managing your time, measuring your efforts and ensuring you are meeting with the right investors.

MODERATOR

Autumn Hugo, Nasdaq

PANELISTS

Al Petrie, Founder, Al Petrie Advisors LLC

Dan Romito, Head – Strategic Capital Intelligence, Nasdaq