
MLV ENERGY PARTNERS, LLC

PRIVATE CAPITAL CONFERENCE

JANUARY 29, 2015

HOUSTON, TEXAS

MLV | & CO

NEW YORK | HOUSTON

INTRODUCTION OF MLV EP



- ❑ Newly created entity to provide capital to the energy industry specializing in upstream financing
- ❑ Provides capital to oil and gas companies positioned for growth and expansion
- ❑ Structure investments by providing capital through customized financial products
- ❑ Equal emphasis on capital preservation and value creation
- ❑ Staffed by a team of professional with exploration & production and financial experience

MLV EP aligns its interests and invests with companies positioned for growth and expansion. We are seeking to fund companies that:

- Acquire and develop producing properties within their geologic/geographic or functional expertise
- Create additional value through exploitation of acquired properties, re-completions, and drilling of new development wells using state-of-the-art technology
- Possess experienced management teams with proven track records
- Primarily act as operators of funded projects

INVESTMENT FOCUS



- **MLV Energy Partners seeks relationships with companies in need of capital for the following:**
 - Acquisition of producing properties
 - Development drilling
 - Enhancement/exploitation
 - Recapitalization needs

BENEFITS TO YOUR COMPANY



Our structured finance products offer:

- ❑ Aggressive advance rates against proved developed producing, proved developed non-producing, proved behind pipe and proved undeveloped reserves
- ❑ Ability to accelerate growth and expansion
 - Development of oil and gas properties
 - Acquisition of oil and gas properties
- ❑ Preservation of long-term equity interest and a larger economic update
- ❑ Non-recourse financing

INVESTMENT TOOLS



- Mezzanine Debt
- Subordinated Debt
- Stretch Senior Secured Debt
- Convertible Debt
- Bridge Financing

THE TEAM

MLV | & Co

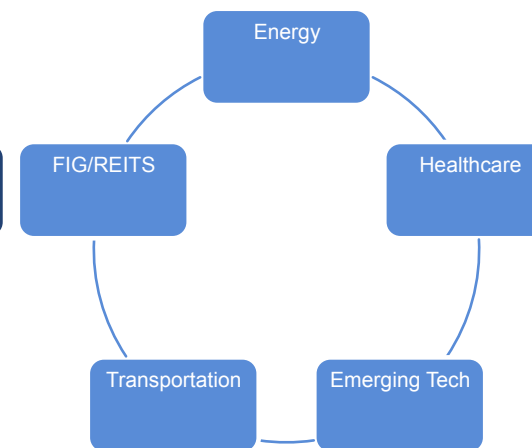
- ❑ Experienced team (technical and financial)
- ❑ Significant E&P work
- ❑ Broad marketing and outstanding capabilities
- ❑ Quick response to meet aggressive timetables
- ❑ Reputation of team within industry

- MLV was founded in 2010 to help issuers raise capital more efficiently
- Sector expertise: Energy, Healthcare, Financial Services, REITs, Consumer, Industrials, and Transportation
- Research coverage on more than 160 names
- Raised over \$20bn
- Market leading institutional and family office/ HNW distribution network
- 115+ preferred and unsecured note offerings, book runner on 50+, over \$6bn raised
- 50+ traditional equity offerings, \$13bn+ raised
- 160+ ATMs since 2010, the most of any investment bank, over \$1.6 billion raised
- Interdisciplinary team with sector specific expertise
- National retail distribution platform: 49% ownership in Westport Capital Markets with over \$300 million in AUM
- National distribution through a network of independent brokers
- MLV Capital Partners LLC affiliate allows MLV & Co to provide capital solutions in the form of direct investment
- MLV Wealth, a Registered Investment Advisor formed in partnership with a Palm Beach based former top producer at one of the largest family trusts/ private banks in the United States

Our Services



Our Sectors



Our Affiliates



Westport Capital Markets, LLC

ENERGY UPDATE



2014 HIGHLIGHTS

- MLV has transacted 29 energy deals totaling over \$3.85B in aggregate value
- MLV has raised over \$800mm in perpetual preferred equity for energy clients

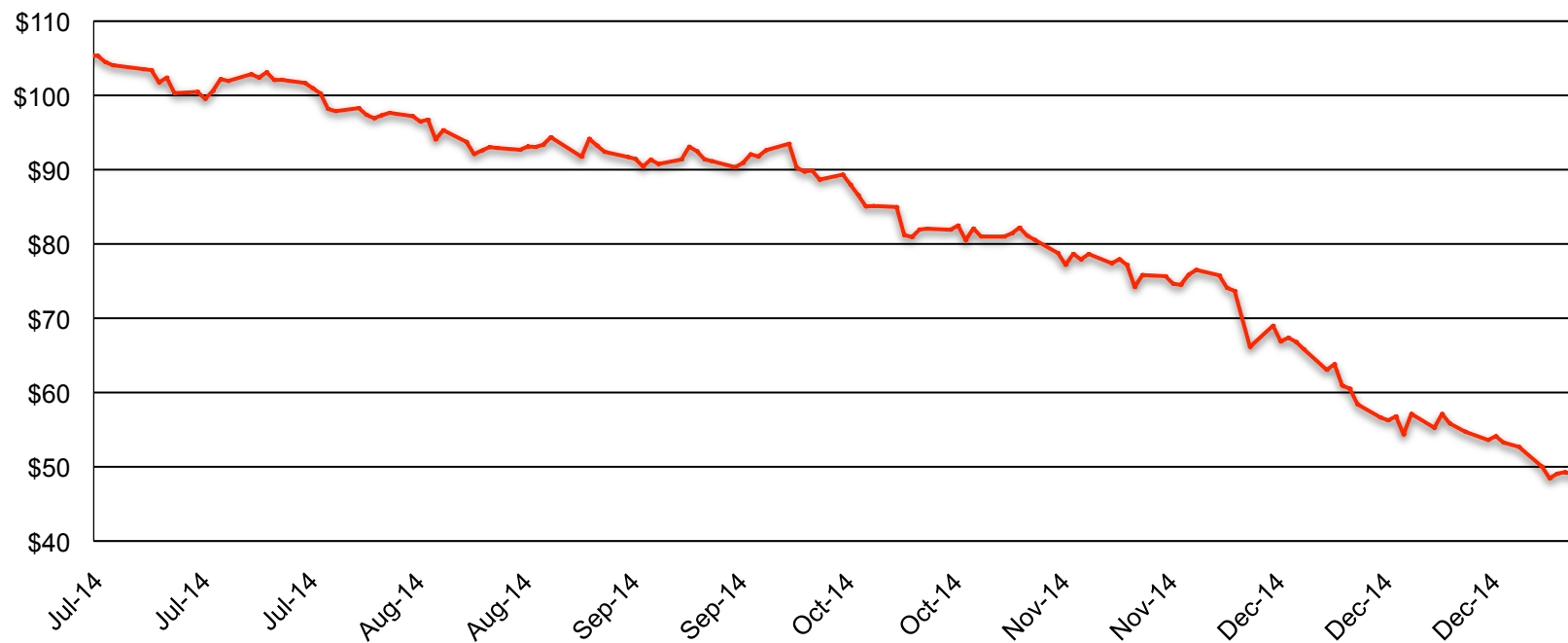
CAPITAL MARKETS TRANSACTIONS

<p>\$10,166,000 Common Units Follow-On Offering Co-Manager November 2014</p>	<p>\$10,500,000 9.25% Class "A" Preferred Offering Joint Bookrunner October 2014</p>	<p>\$273,800,000 Common Units Follow-On Offering Co-Manager October 2014</p>	<p>\$260,960,000 Common Units Follow-On Offering Co-Manager October 2014</p>	<p>\$80,000,000 8.625% Class "D" Preferred Offering Co-Manager September 2014</p>	<p>\$110,730,000 Common Units Follow-On Offering Co-Manager September 2014</p>	<p>\$290,000,000 Common Units Follow-On Offering Co-Manager September 2014</p>	<p>\$106,250,000 Common Stock Follow-On Offering Co-Manager September 2014</p>
<p>\$122,500,000 Common Stock Follow-On Offering Co-Manager September 2014</p>	<p>\$100,000,000 7.75% Series "C" Preferred Offering Joint Bookrunner September 2014</p>	<p>\$18,375,000 10.5% Series "D" Follow-On Offering Joint Bookrunner August 2014</p>	<p>\$103,750,000 Bridge Financing Sole Advisor July 2014</p>	<p>\$20,000,000 9.25% Series "B" Preferred Offering Joint Bookrunner July 2014</p>	<p>\$175,000,000 8.00% Series "B" Joint Bookrunner June 2014</p>	<p>\$175,000,000 8.25% Series "A" Joint Bookrunner May 2014</p>	<p>\$250,000,000 Common Units At-the-Market Issuance Joint Agent Filed May 2014</p>
<p>\$205,000,000 Common Stock Follow-On Offering Co-Manager May 2014</p>	<p>\$268,650,000 Common Units Follow-On Offering Co-Manager May 2014</p>	<p>\$149,436,000 Common Units Follow-On Offering Co-Manager May 2014</p>	<p>\$50,000,000 8% Series "A" Preferred Offering Joint Bookrunner April 2014</p>	<p>\$10,000,000 Common Stock At-the-Market Issuance Sole Agent April 2014</p>	<p>\$110,000,000 8.25% Series "E" Preferred Offering Co-Manager March 2014</p>	<p>\$300,000,000 Common Units At-the-Market Issuance Joint Agent Filed March 2014</p>	<p>\$300,000,000 Common Units At-the-Market Issuance Joint Agent Filed March 2014</p>

OH MY!

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& Co

WTI



WHY?

- Supply/Demand
- Strength of U.S. Dollar
- OPEC elects no production cuts
- Pain Iran/Syria
- Make a statement to U.S. providers “Shale Revolution”
- Show Russia who’s boss
- 1.5MM BBLS of overhang
- The start of the “Break Up” of OPEC
- Non-OPEC production
- Recovery of lost production from Libya
- Weak global economy
- Oil speculators

7.15 BILLION PEOPLE

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85 AND IT'S *Free!*

READ THE DETAILS

All of *Houston* has been waiting to know what *Mack* is betting on next. How about the price of *crude oil?*

GALLERY FURNITURE PROMOTION

For a limited time, purchase \$7,000 in furniture or mattresses and if crude oil tops \$85 by the end of 2015, you get a 100% refund of your purchase.

THE TEAM



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