



IPAA PRIVATE CAPITAL CONFERENCE PRESENTATION
CHUCK YATES

January 21, 2014

Houston • Los Angeles

811 Main Street, 14th Floor
Houston, Texas 77002
Tel 713.493.2000

www.kaynecapital.com



NATURAL GAS PARTNERS





ENCAP INVESTMENTS L.P.



NEW YORK FIRMS

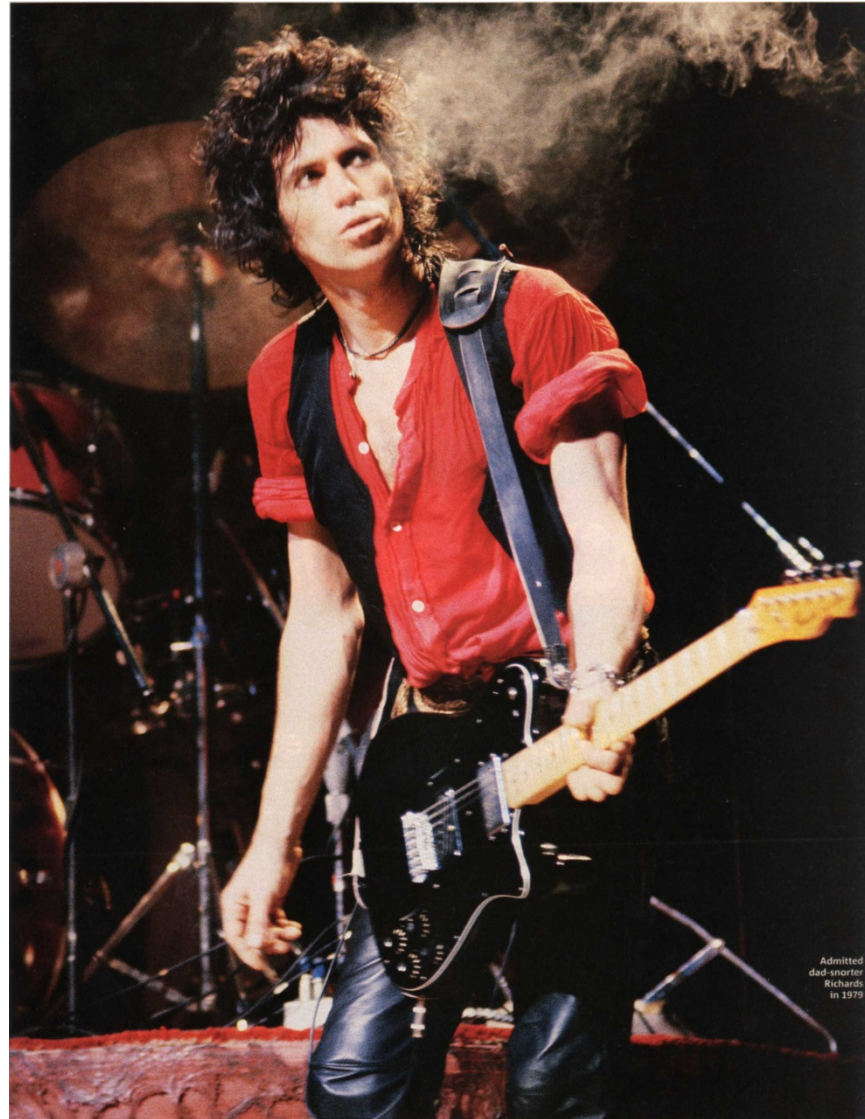






Kayne Anderson

Energy Funds



- **Currently investing in Energy Fund VI with total fund size of \$1.6 billion**
- **Operator-focused investments in private oil and gas companies**
- **Proven management teams – experienced in 1-2 basins**
- **Team is technically-focused with 7 petroleum engineers**
- **Always maintained a consistent strategy**